

**TRIVENI ENGINEERING & INDUSTRIES LTD.**  
 Regd. Office : Deoband, Distt. Saharanpur, Uttar Pradesh 247 554  
 Corp. Office : 15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

PART I						( ₹ in lacs, except per share data )					
<u>Statement of Standalone Unaudited Results for the Quarter and Fifteen Months Ended 31/12/2013</u>											
Particulars		3 Months Ended			15 Months Ended		Year Ended				
		31/12/2013	30/09/2013	31/12/2012	31/12/2013	30/09/2012					
		Unaudited	Unaudited	Unaudited	Unaudited	Audited					
<b>1</b>	<b>Income from Operations</b>										
	(a) Net Sales / Income from Operations (Net of excise duty)	59025	56475	53335	269563	184666					
	(b) Other Operating Income	29	7	9	78	1279					
	<b>Total Income from Operations (Net)</b>	<b>59054</b>	<b>56482</b>	<b>53344</b>	<b>269641</b>	<b>185945</b>					
<b>2</b>	<b>Expenses</b>										
	(a) Cost of materials consumed	33093	4985	54361	216956	143124					
	(b) Purchases of stock-in-trade	319	214	384	1721	1115					
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	17691	48527	(15671)	(3253)	(13458)					
	(d) Employee benefits expense	3404	3402	3420	17280	13408					
	(e) Depreciation and amortisation expense	1968	1992	2014	9912	8155					
	(f) Off-season expenses charged/(deferred) -Net	(1233)	(5248)	582	(814)	538					
	(g) Other expenses	5879	5288	5907	30718	23513					
	<b>Total Expenses</b>	<b>61121</b>	<b>59160</b>	<b>50997</b>	<b>272520</b>	<b>176395</b>					
<b>3</b>	<b>Profit/ (Loss) from Operations before Other Income, Finance costs and Exceptional items (1-2)</b>	<b>(2067)</b>	<b>(2678)</b>	<b>2347</b>	<b>(2879)</b>	<b>9550</b>					
<b>4</b>	<b>Other Income</b>	<b>429</b>	<b>829</b>	<b>383</b>	<b>2278</b>	<b>1841</b>					
<b>5</b>	<b>Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>(1638)</b>	<b>(1849)</b>	<b>2730</b>	<b>(601)</b>	<b>11391</b>					
<b>6</b>	<b>Finance Costs</b>	<b>2475</b>	<b>3756</b>	<b>2561</b>	<b>15825</b>	<b>12277</b>					
<b>7</b>	<b>Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)</b>	<b>(4113)</b>	<b>(5605)</b>	<b>169</b>	<b>(16426)</b>	<b>(886)</b>					
<b>8</b>	<b>Exceptional Items (Net) - Gain / (Loss)</b>	<b>-</b>	<b>3432</b>	<b>-</b>	<b>4382</b>	<b>(7896)</b>					
<b>9</b>	<b>Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>(4113)</b>	<b>(2173)</b>	<b>169</b>	<b>(12044)</b>	<b>(8782)</b>					
<b>10</b>	<b>Tax Expense (Net of MAT credit entitlement / reversal )</b>	<b>(884)</b>	<b>(482)</b>	<b>44</b>	<b>(2993)</b>	<b>(2111)</b>					
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after Tax (9-10)</b>	<b>(3229)</b>	<b>(1691)</b>	<b>125</b>	<b>(9051)</b>	<b>(6671)</b>					
<b>12</b>	<b>Paid up Equity Share Capital (Face Value ₹ 1/-)</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>					
<b>13</b>	<b>Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>										<b>92025</b>
<b>14</b>	<b>Earnings per share</b>										
	(of ₹ 1/-each) (not annualised):										
	(a) Basic (in ₹)	(1.25)	(0.66)	0.05	(3.51)	(2.59)					
	(b) Diluted (in ₹)	(1.25)	(0.66)	0.05	(3.51)	(2.59)					

5



## Select Information for the Quarter and Fifteen Months Ended 31/12/2013

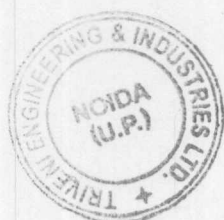
Particulars	3 Months Ended			15 Months Ended	Year Ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A PARTICULARS OF SHAREHOLDING</b>					
<b>1 Public Shareholding</b>					
- Number of Shares	81922921	81922921	81922921	81922921	81922921
- Percentage of Shareholding	31.77	31.77	31.77	31.77	31.77
<b>2 Promoters and promoter group Shareholding</b>					
(a) Pledged / Encumbered					
- Number of Shares	Nil	Nil	19050000	Nil	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	10.83	0.00	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	7.39	0.00	7.39
(b) Non-encumbered					
- Number of Shares	175957229	175957229	156907229	175957229	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	89.17	100.00	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.23	68.23	60.84	68.23	60.84

Particulars	3 Months Ended 31/12/2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	Nil



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Particulars	3 Months Ended			15 Months Ended	Year Ended
	31/12/2013 Unaudited	30/09/2013 Unaudited	31/12/2012 Unaudited	31/12/2013 Unaudited	30/09/2012 Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]					
<b>(a) Sugar &amp; Allied Businesses</b>					
Sugar	48559	44086	45013	214718	148207
Co-Generation	2898	722	3890	17566	12927
Distillery	4637	3618	3871	19211	12644
	56094	48426	52774	251495	173778
<b>(b) Engineering</b>					
Gears	1313	3684	1545	11314	10432
Water	4045	4169	4180	20478	16923
	5358	7853	5725	31792	27355
<b>(c) Others</b>	1937	1099	1227	11632	2440
Total	63389	57378	59726	294919	203573
Less : Inter segment revenue	4335	896	6382	25278	17628
<b>Net Sales</b>	<b>59054</b>	<b>56482</b>	<b>53344</b>	<b>269641</b>	<b>185945</b>
<b>2. Segment Results</b> [Profit /(Loss) before tax and interest]					
<b>(a) Sugar &amp; Allied Businesses</b>					
Sugar	(4388)	(4388)	591	(14105)	294
Co-Generation	1390	108	1451	6717	4990
Distillery	1354	794	817	5982	2716
	(1644)	(3486)	2859	(1406)	8000
<b>(b) Engineering</b>					
Gears	217	1378	314	3246	3005
Water	(263)	(300)	154	(882)	1228
	(46)	1078	468	2364	4233
<b>(c) Others</b>	59	25	42	389	12
Total	(1631)	(2383)	3369	1347	12245
Less : i) Interest Expense	2475	3756	2561	15825	12277
ii) Exceptional Items (Net) - (Gain)/Loss	-	(3432)	-	(4382)	7896
iii) Other Unallocable Expenditure [Net of Unallocable Income]	7	(534)	639	1948	854
<b>Total Profit/(Loss) Before Tax</b>	<b>(4113)</b>	<b>(2173)</b>	<b>169</b>	<b>(12044)</b>	<b>(8782)</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]					
<b>(a) Sugar &amp; Allied Businesses</b>					
Sugar	82970	127912	100761	82970	127184
Co-Generation	15787	17731	18008	15787	18054
Distillery	12693	13685	13212	12693	13176
	111450	159328	131981	111450	158414
<b>(b) Engineering</b>					
Gears	7741	8531	9166	7741	9306
Water	15387	15469	15893	15387	15387
	23128	24000	25059	23128	24693
<b>(c) Others</b>	389	260	324	389	192
Capital Employed in Segments	134967	183588	157364	134967	183299
Add : Unallocable Assets less Liabilities [including Investments]	19833	20264	20003	19833	20160
<b>Total</b>	<b>154800</b>	<b>203852</b>	<b>177367</b>	<b>154800</b>	<b>203459</b>



## Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. With the permission of the Registrar of Companies, U.P. the current financial year of the Company has been extended by six months so as to end on 31<sup>st</sup> March, 2014. Consequently, the current financial year shall be for a period of 18 months, beginning 1<sup>st</sup> October, 2012 and ending on 31<sup>st</sup> March, 2014.
3. The figures of previous periods under various heads have been regrouped to the extent necessary.
4. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on February 10, 2014 and February 11, 2014. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD



Place : Noida  
Date : February 11, 2014

Tarun Sawhney  
Vice Chairman & Managing Director



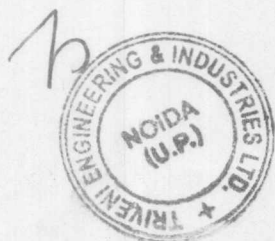
**TRIVENI ENGINEERING & INDUSTRIES LTD.**  
 Regd. Office : Deoband, Distt. Saharanpur, Uttar Pardesh 247 554  
 Corp. Office : 15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P - 201 301

PART I

( ₹ in lacs, except per share data )

**Statement of Consolidated Unaudited Results for the Quarter and Fifteen Months Ended 31/12/2013**

Particulars	3 Months Ended			15 Months Ended	Year Ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from Operations</b>					
(a) Net Sales / Income from Operations (Net of excise duty)	59025	56475	53335	269563	184666
(b) Other Operating Income	29	7	9	78	1279
<b>Total Income from Operations (Net)</b>	<b>59054</b>	<b>56482</b>	<b>53344</b>	<b>269641</b>	<b>185945</b>
<b>2 Expenses</b>					
(a) Cost of materials consumed	33093	4985	54361	216956	143124
(b) Purchases of stock-in-trade	319	214	384	1721	1115
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	17691	48527	(15671)	(3253)	(13458)
(d) Employee benefits expense	3404	3402	3420	17280	13408
(e) Depreciation and amortisation expense	1968	1992	2014	9912	8155
(f) Off-season expenses charged/(deferred) -Net	(1233)	(5248)	582	(814)	538
(g) Other expenses	5879	5288	5907	30718	23513
<b>Total Expenses</b>	<b>61121</b>	<b>59160</b>	<b>50997</b>	<b>272520</b>	<b>176395</b>
<b>3 Profit/ (Loss) from Operations before Other Income, Finance Costs and Exceptional items (1-2)</b>	<b>(2067)</b>	<b>(2678)</b>	<b>2347</b>	<b>(2879)</b>	<b>9550</b>
<b>4 Other Income</b>	<b>285</b>	<b>407</b>	<b>203</b>	<b>1532</b>	<b>1350</b>
<b>5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional items (3+4)</b>	<b>(1782)</b>	<b>(2271)</b>	<b>2550</b>	<b>(1347)</b>	<b>10900</b>
<b>6 Finance Costs</b>	<b>2475</b>	<b>3756</b>	<b>2561</b>	<b>15825</b>	<b>12277</b>
<b>7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)</b>	<b>(4257)</b>	<b>(6027)</b>	<b>(11)</b>	<b>(17172)</b>	<b>(1377)</b>
<b>8 Exceptional Items (Net) - Gain / (Loss)</b>	<b>-</b>	<b>462</b>	<b>-</b>	<b>552</b>	<b>(7896)</b>
<b>9 Profit/(Loss) from ordinary activities before Tax (7+8)</b>	<b>(4257)</b>	<b>(5565)</b>	<b>(11)</b>	<b>(16620)</b>	<b>(9273)</b>
<b>10 Tax Expense (Net of MAT credit entitlement / reversal )</b>	<b>(884)</b>	<b>(482)</b>	<b>44</b>	<b>(2993)</b>	<b>(2111)</b>
<b>11 Net Profit/(Loss) from ordinary activities after Tax (9-10)</b>	<b>(3373)</b>	<b>(5083)</b>	<b>(55)</b>	<b>(13627)</b>	<b>(7162)</b>
<b>12 Share of Profit/ (Loss) of Associates</b>					
- Ordinary	399	257	571	1946	1932
- Extraordinary	-	-	-	-	-
	<b>399</b>	<b>257</b>	<b>571</b>	<b>1946</b>	<b>1932</b>
<b>13 Minority Interest</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>14 Net Profit/(Loss) after taxes, minority interest and share of profit / (loss) of associates (11+12+13)</b>	<b>(2974)</b>	<b>(4826)</b>	<b>516</b>	<b>(11681)</b>	<b>(5230)</b>
<b>15 Paid up Equity Share Capital (Face Value ₹ 1/-)</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>	<b>2579</b>
<b>16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>					<b>97500</b>
<b>17 Earnings per share (of ₹ 1/-each) (not annualised):</b>					
(a) Basic (in ₹)	(1.15)	(1.87)	0.20	(4.53)	(2.03)
(b) Diluted (in ₹)	(1.15)	(1.87)	0.20	(4.53)	(2.03)

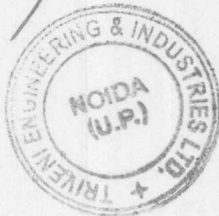


## PART II

Select Information for the Quarter and Fifteen Months Ended 31/12/2013

Particulars	3 Months Ended			15 Months Ended	Year Ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A PARTICULARS OF SHAREHOLDING</b>					
<b>1 Public Shareholding</b>					
- Number of Shares	81922921	81922921	81922921	81922921	81922921
- Percentage of Shareholding	31.77	31.77	31.77	31.77	31.77
<b>2 Promoters and promoter group Shareholding</b>					
(a) Pledged / Encumbered					
- Number of Shares	Nil	Nil	19050000	Nil	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	10.83	0.00	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	7.39	0.00	7.39
(b) Non- encumbered					
- Number of Shares	175957229	175957229	156907229	175957229	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	89.17	100.00	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.23	68.23	60.84	68.23	60.84

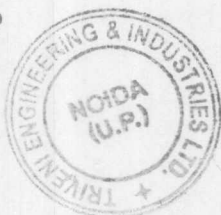
Particulars	3 Months Ended 31/12/2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	Nil



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Particulars	3 Months Ended			15 Months Ended	Year Ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Segment Revenue</b> [Net Sale/Income from each segment]					
<b>(a) Sugar &amp; Allied Businesses</b>					
Sugar	48559	44086	45013	214718	148207
Co-Generation	2898	722	3890	17566	12927
Distillery	4637	3618	3871	19211	12644
	56094	48426	52774	251495	173778
<b>(b) Engineering</b>					
Gears	1313	3684	1545	11314	10432
Water	4045	4169	4180	20478	16923
	5358	7853	5725	31792	27355
<b>(c) Others</b>	1937	1099	1227	11632	2440
<b>Total</b>	63389	57378	59726	294919	203573
Less : Inter segment revenue	4335	896	6382	25278	17628
<b>Net Sales</b>	<b>59054</b>	<b>56482</b>	<b>53344</b>	<b>269641</b>	<b>185945</b>
<b>2. Segment Results</b> [Profit /(Loss) before tax and interest]					
<b>(a) Sugar &amp; Allied Businesses</b>					
Sugar	(4388)	(4388)	591	(14105)	294
Co-Generation	1390	108	1451	6717	4990
Distillery	1354	794	817	5982	2716
	(1644)	(3486)	2859	(1406)	8000
<b>(b) Engineering</b>					
Gears	217	1378	314	3246	3005
Water	(263)	(300)	154	(882)	1228
	(46)	1078	468	2364	4233
<b>(c) Others</b>	59	25	42	389	12
<b>Total</b>	(1631)	(2383)	3369	1347	12245
Less : i) Interest Expense	2475	3756	2561	15825	12277
ii) Exceptional Items (Net) - (Gain)/Loss	-	(462)	-	(552)	7896
iii) Other Unallocable Expenditure [Net of Unallocable Income]	151	(112)	819	2694	1345
<b>Total Profit/(Loss) Before Tax</b>	<b>(4257)</b>	<b>(5565)</b>	<b>(11)</b>	<b>(16620)</b>	<b>(9273)</b>
<b>3. Capital Employed</b> [Segment Assets - Segment Liabilities]					
<b>(a) Sugar &amp; Allied Businesses</b>					
Sugar	82970	127912	100761	82970	127184
Co-Generation	15787	17731	18008	15787	18054
Distillery	12693	13685	13212	12693	13176
	111450	159328	131981	111450	158414
<b>(b) Engineering</b>					
Gears	7741	8531	9166	7741	9306
Water	15387	15469	15893	15387	15387
	23128	24000	25059	23128	24693
<b>(c) Others</b>	389	260	324	389	192
<b>Capital Employed in Segments</b>	<b>134967</b>	<b>183588</b>	<b>157364</b>	<b>134967</b>	<b>183299</b>
Add : Unallocable Assets less Liabilities [including Investments]	22609	22785	25865	22609	25635
<b>Total</b>	<b>157576</b>	<b>206373</b>	<b>183229</b>	<b>157576</b>	<b>208934</b>

7



## Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. With the permission of the Registrar of companies, U.P. the current financial year of the Company has been extended by six months so as to end on 31<sup>st</sup> March 2014. Consequently, the current financial year shall be for a period of 18 months, beginning 1<sup>st</sup> October, 2012 and ending on 31<sup>st</sup> March, 2014.
3. The unaudited standalone results of the Company are available on the Company's website [www.trivenigroup.com](http://www.trivenigroup.com), website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)). Summarised standalone financial performance of the Company is as under :

₹ in lacs

	3 Months ended			15 Months ended	Year ended
	31/12/2013 Unaudited	30/09/2013 Unaudited	31/12/2012 Unaudited	31/12/2013 Unaudited	30/09/2012 Audited
Net Sales	59054	56482	53344	269641	185945
Profit/(Loss) before tax	(4113)	(2173)	169	(12044)	(8782)
Profit/(Loss) after tax	(3229)	(1691)	125	(9051)	(6671)

4. The figures of previous periods under various heads have been regrouped to the extent necessary.
5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on February 10, 2014 & February 11, 2014. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD



Tarun Sawhney  
Vice Chairman & Managing Director

Place : Noida  
Date : February 11, 2014

