

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305

Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, U.P - 201 301

CIN : L15421UP1932PLC022174

Statement of Standalone Audited Financial Results for the Quarter and Year ended March 31, 2025

(₹ in crores, except per share data)

| Particulars   | 3 Months ended                             |                            |  | Year ended               |                          |
|---|--|----------------------------|--|--------------------------|--------------------------|
|   | 31/Mar/2025<br>(Audited)<br>(refer note 5) | 31/Dec/2024<br>(Unaudited) | 31/Mar/2024<br>(Audited)<br>(refer note 5) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| 1 Revenue from operations   | 1845.29                                    | 1548.00                    | 1547.52                                    | 6655.40                  | 6149.14                  |
| 2 Other income  | 11.67                                      | 18.16                      | 11.42                                      | 44.95                    | 45.29                    |
| <b>Total income</b>   | <b>1856.96</b>                             | <b>1566.16</b>             | <b>1558.94</b>                             | <b>6700.35</b>           | <b>6194.43</b>           |
| 3 Expenses  |  |                            |  |                          |                          |
| (a) Cost of materials consumed  | 1982.67                                    | 1389.43                    | 1788.85                                    | 4082.25                  | 3968.45                  |
| (b) Purchases of stock-in-trade   | 7.86                                       | 8.14                       | 16.63                                      | 27.08                    | 57.09                    |
| (c) Changes in inventories of finished goods, stock-in-trade and work-in-progress   | (1026.84)                                  | (533.47)                   | (1024.77)                                  | (83.11)                  | (426.10)                 |
| (d) Excise duty on sale of goods  | 295.99                                     | 331.98                     | 245.99                                     | 1118.70                  | 931.31                   |
| (e) Employee benefits expense   | 122.47                                     | 106.42                     | 108.58                                     | 415.37                   | 373.33                   |
| (f) Finance costs   | 24.01                                      | 6.28                       | 15.94                                      | 67.80                    | 46.96                    |
| (g) Depreciation and amortisation expense   | 30.86                                      | 30.44                      | 26.94                                      | 120.00                   | 104.12                   |
| (h) Other expenses  | 180.76                                     | 150.99                     | 165.86                                     | 614.62                   | 615.28                   |
| <b>Total expenses</b>   | <b>1617.78</b>                             | <b>1490.21</b>             | <b>1344.02</b>                             | <b>6362.71</b>           | <b>5670.44</b>           |
| 4 Profit/(loss) from continuing operations before exceptional items and tax         | 239.18                                     | 75.95                      | 214.92                                     | 337.64                   | 523.99                   |
| 5 Exceptional items (net) - income/(expense)  | -  | -                          | -  | -                        | -                        |
| 6 Profit/(loss) from continuing operations before tax                               | 239.18                                     | 75.95                      | 214.92                                     | 337.64                   | 523.99                   |
| 7 Tax expense   |  |                            |  |                          |                          |
| (a) Current tax   | 52.59                                      | 16.88                      | 52.02                                      | 74.75                    | 121.64                   |
| (b) Deferred tax  | 11.55                                      | 2.38                       | 3.08                                       | 14.47                    | 10.83                    |
| <b>Total tax expense</b>  | <b>64.14</b>                               | <b>19.26</b>               | <b>55.10</b>                               | <b>89.22</b>             | <b>132.47</b>            |
| 8 Profit/(loss) from continuing operations after tax                                | 175.04                                     | 56.69                      | 159.82                                     | 248.42                   | 391.52                   |
| 9 Profit/(loss) from discontinued operations  | -  | -                          | -  | -                        | -                        |
| 10 Tax expense of discontinued operations   | -  | -                          | -  | -                        | -                        |
| 11 Profit/(loss) from discontinued operations (after tax)                           | -  | -                          | -  | -                        | -                        |
| 12 Profit/(loss) for the period   | 175.04                                     | 56.69                      | 159.82                                     | 248.42                   | 391.52                   |
| 13 Other comprehensive income   |  |                            |  |                          |                          |
| A (i) Items that will not be reclassified to profit or loss                         | (1.22)                                     | -                          | 10.62                                      | (6.56)                   | 10.62                    |
| A (ii) Income tax relating to items that will not be reclassified to profit or loss | (0.31)                                     | -                          | 1.10                                       | (0.92)                   | 1.10                     |
| B (i) Items that will be reclassified to profit or loss                             | 0.82                                       | (1.00)                     | 0.18                                       | (0.28)                   | 0.83                     |
| B (ii) Income tax relating to items that will be reclassified to profit or loss     | 0.20                                       | (0.24)                     | 0.05                                       | (0.07)                   | 0.21                     |
| <b>Other comprehensive income for the period, net of tax</b>                        | <b>(0.29)</b>                              | <b>(0.76)</b>              | <b>9.65</b>                                | <b>(5.85)</b>            | <b>10.14</b>             |
| 14 Total comprehensive income for the period  | 174.75                                     | 55.93                      | 169.47                                     | 242.57                   | 401.66                   |
| 15 Paid up equity share capital (face value ₹ 1/-)                                  | 21.89                                      | 21.89                      | 21.89                                      | 21.89                    | 21.89                    |
| 16 Other equity   |  |                            |  | 3084.72                  | 2869.51                  |
| 17 Earnings/(loss) per share of ₹ 1/- each (not annualised for the quarters)        |  |                            |  |                          |                          |
| (a) Basic (in ₹)  | 8.00                                       | 2.59                       | 7.30                                       | 11.35                    | 17.89                    |
| (b) Diluted (in ₹)  | 8.00                                       | 2.59                       | 7.30                                       | 11.35                    | 17.89                    |

See accompanying notes to the standalone financial results



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Audited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Year ended March 31, 2025

(₹ in crores)

| Particulars  | 3 Months ended                             |                            |  | Year ended               |                          |
|--|--|----------------------------|--|--------------------------|--------------------------|
|  | 31/Mar/2025<br>(Audited)<br>(refer note 5) | 31/Dec/2024<br>(Unaudited) | 31/Mar/2024<br>(Audited)<br>(refer note 5) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| <b>1 Segment Revenue</b>                                     |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                |  |                            |  |                          |                          |
| Sugar  | 985.97                                     | 874.06                     | 927.51                                     | 3802.90                  | 3857.87                  |
| Distillery   | 747.64                                     | 652.87                     | 572.80                                     | 2585.96                  | 2204.90                  |
|  | <b>1733.61</b>                             | <b>1526.93</b>             | <b>1500.31</b>                             | <b>6388.86</b>           | <b>6062.77</b>           |
| (b) Engineering Businesses                                   |  |                            |  |                          |                          |
| Power transmission   | 139.59                                     | 73.41                      | 88.18                                      | 369.89                   | 291.81                   |
| Water  | 93.66                                      | 49.18                      | 65.72                                      | 233.38                   | 244.07                   |
|  | <b>233.25</b>                              | <b>122.59</b>              | <b>153.90</b>                              | <b>603.27</b>            | <b>535.88</b>            |
| (c) Others   | <b>52.11</b>                               | <b>52.43</b>               | <b>49.46</b>                               | <b>199.80</b>            | <b>182.11</b>            |
| <b>Total Segment revenue</b>                                 | <b>2018.97</b>                             | <b>1701.95</b>             | <b>1703.67</b>                             | <b>7191.93</b>           | <b>6780.76</b>           |
| Less : Inter segment revenue                                 | 173.68                                     | 153.95                     | 156.15                                     | 536.53                   | 631.62                   |
| <b>Total Revenue from operations</b>                         | <b>1845.29</b>                             | <b>1548.00</b>             | <b>1547.52</b>                             | <b>6655.40</b>           | <b>6149.14</b>           |
| <b>2 Segment Results</b>                                     |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                |  |                            |  |                          |                          |
| Sugar  | 201.12                                     | 55.16                      | 158.28                                     | 265.04                   | 305.60                   |
| Distillery   | 24.01                                      | 5.65                       | 41.96                                      | 46.14                    | 180.86                   |
|  | <b>225.13</b>                              | <b>60.81</b>               | <b>200.24</b>                              | <b>311.18</b>            | <b>486.46</b>            |
| (b) Engineering Businesses                                   |  |                            |  |                          |                          |
| Power transmission   | 46.45                                      | 23.65                      | 33.37                                      | 126.80                   | 107.09                   |
| Water  | 13.16                                      | 10.80                      | 15.53                                      | 34.28                    | 31.52                    |
|  | <b>59.61</b>                               | <b>34.45</b>               | <b>48.90</b>                               | <b>161.08</b>            | <b>138.61</b>            |
| (c) Others   | <b>0.48</b>                                | <b>(0.16)</b>              | <b>0.08</b>                                | <b>0.00</b>              | <b>(0.67)</b>            |
| <b>Total Segment results</b>                                 | <b>285.22</b>                              | <b>95.10</b>               | <b>249.22</b>                              | <b>472.26</b>            | <b>624.40</b>            |
| Less :   |  |                            |  |                          |                          |
| (i) Finance costs  | 24.01                                      | 6.28                       | 15.94                                      | 67.80                    | 46.96                    |
| (ii) Other unallocable expenditure net of unallocable income | 22.03                                      | 12.87                      | 18.36                                      | 66.82                    | 53.45                    |
| <b>Total Profit/(loss) before tax</b>                        | <b>239.18</b>                              | <b>75.95</b>               | <b>214.92</b>                              | <b>337.64</b>            | <b>523.99</b>            |
| <b>3 Segment Assets</b>                                      |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                |  |                            |  |                          |                          |
| Sugar  | 3270.19                                    | 2251.57                    | 3131.15                                    | 3270.19                  | 3131.15                  |
| Distillery   | 1186.29                                    | 1263.60                    | 1014.73                                    | 1186.29                  | 1014.73                  |
|  | <b>4456.48</b>                             | <b>3515.17</b>             | <b>4145.88</b>                             | <b>4456.48</b>           | <b>4145.88</b>           |
| (b) Engineering Businesses                                   |  |                            |  |                          |                          |
| Power transmission   | 372.66                                     | 309.46                     | 226.42                                     | 372.66                   | 226.42                   |
| Water  | 447.13                                     | 409.02                     | 372.60                                     | 447.13                   | 372.60                   |
|  | <b>819.79</b>                              | <b>718.48</b>              | <b>599.02</b>                              | <b>819.79</b>            | <b>599.02</b>            |
| (c) Others   | <b>9.47</b>                                | <b>10.93</b>               | <b>11.86</b>                               | <b>9.47</b>              | <b>11.86</b>             |
| <b>Total Segment assets</b>                                  | <b>5285.74</b>                             | <b>4244.58</b>             | <b>4756.76</b>                             | <b>5285.74</b>           | <b>4756.76</b>           |
| Add : Unallocable assets                                     | 394.27                                     | 379.24                     | 252.87                                     | 394.27                   | 252.87                   |
| <b>Total Assets</b>  | <b>5680.01</b>                             | <b>4623.82</b>             | <b>5009.63</b>                             | <b>5680.01</b>           | <b>5009.63</b>           |
| <b>4 Segment Liabilities</b>                                 |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                |  |                            |  |                          |                          |
| Sugar  | 324.06                                     | 401.46                     | 302.84                                     | 324.06                   | 302.84                   |
| Distillery   | 97.63                                      | 121.97                     | 81.45                                      | 97.63                    | 81.45                    |
|  | <b>421.69</b>                              | <b>523.43</b>              | <b>384.29</b>                              | <b>421.69</b>            | <b>384.29</b>            |
| (b) Engineering Businesses                                   |  |                            |  |                          |                          |
| Power transmission   | 103.93                                     | 78.63                      | 73.06                                      | 103.93                   | 73.06                    |
| Water  | 168.47                                     | 133.62                     | 152.77                                     | 168.47                   | 152.77                   |
|  | <b>272.40</b>                              | <b>212.25</b>              | <b>225.83</b>                              | <b>272.40</b>            | <b>225.83</b>            |
| (c) Others   | <b>2.28</b>                                | <b>2.37</b>                | <b>2.39</b>                                | <b>2.28</b>              | <b>2.39</b>              |
| <b>Total Segment liabilities</b>                             | <b>696.37</b>                              | <b>738.05</b>              | <b>612.51</b>                              | <b>696.37</b>            | <b>612.51</b>            |
| Add : Unallocable liabilities                                | 1877.03                                    | 953.92                     | 1505.72                                    | 1877.03                  | 1505.72                  |
| <b>Total Liabilities</b>                                     | <b>2573.40</b>                             | <b>1691.97</b>             | <b>2118.23</b>                             | <b>2573.40</b>           | <b>2118.23</b>           |

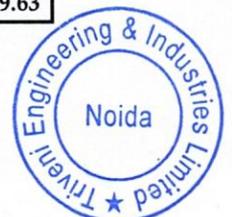


**TRIVENI ENGINEERING & INDUSTRIES LIMITED**

**Standalone Statement of Assets and Liabilities**

(₹ in crores)

| Particulars  | As at<br>31/Mar/2025<br>(Audited) | As at<br>31/Mar/2024<br>(Audited) |
|--|-----------------------------------|-----------------------------------|
| <b>ASSETS</b>  |                                   |                                   |
| <b>1 Non-current assets</b>  |                                   |                                   |
| (a) Property, plant and equipment  | 1865.88                           | 1501.69                           |
| (b) Capital work-in-progress   | 31.02                             | 225.70                            |
| (c) Investment property  | 3.75                              | 4.42                              |
| (d) Other intangible assets  | 2.32                              | 2.05                              |
| (e) Financial assets   |                                   |                                   |
| (i) Investments  | 149.32                            | 102.51                            |
| (ii) Trade receivables   | 0.82                              | 0.82                              |
| (iii) Loans  | 157.59                            | 29.04                             |
| (iv) Other financial assets  | 22.98                             | 20.47                             |
| (f) Other non-current assets   | 35.61                             | 45.35                             |
|  | <b>2269.29</b>                    | <b>1932.05</b>                    |
| <b>2 Current assets</b>  |                                   |                                   |
| (a) Inventories  | 2564.57                           | 2419.94                           |
| (b) Financial assets   |                                   |                                   |
| (i) Trade receivables  | 511.59                            | 336.52                            |
| (ii) Cash and cash equivalents   | 32.32                             | 71.11                             |
| (iii) Bank balance other than cash and cash equivalents                                  | 0.44                              | 1.41                              |
| (iv) Loans   | 1.50                              | 0.53                              |
| (v) Other financial assets   | 13.22                             | 10.95                             |
| (c) Other current assets   | 287.08                            | 237.12                            |
|  | <b>3410.72</b>                    | <b>3077.58</b>                    |
| <b>TOTAL - ASSETS</b>  | <b>5680.01</b>                    | <b>5009.63</b>                    |
| <b>EQUITY AND LIABILITIES</b>  |                                   |                                   |
| <b>EQUITY</b>  |                                   |                                   |
| (a) Equity share capital   | 21.89                             | 21.89                             |
| (b) Other equity   | 3084.72                           | 2869.51                           |
|  | <b>3106.61</b>                    | <b>2891.40</b>                    |
| <b>LIABILITIES</b>   |                                   |                                   |
| <b>1 Non-current liabilities</b>   |                                   |                                   |
| (a) Financial liabilities  |                                   |                                   |
| (i) Borrowings   | 240.22                            | 171.24                            |
| (ii) Lease liabilities   | 8.13                              | 7.57                              |
| (b) Provisions   | 17.92                             | 15.40                             |
| (c) Deferred tax liabilities (net)   | 134.02                            | 120.54                            |
| (d) Other non-current liabilities  | 17.89                             | 16.83                             |
|  | <b>418.18</b>                     | <b>331.58</b>                     |
| <b>2 Current liabilities</b>   |                                   |                                   |
| (a) Financial liabilities  |                                   |                                   |
| (i) Borrowings   | 1448.89                           | 1153.37                           |
| (ii) Lease liabilities   | 2.88                              | 5.40                              |
| (iii) Trade payables   |                                   |                                   |
| - total outstanding dues of micro enterprises and small enterprises                      | 8.55                              | 8.23                              |
| - total outstanding dues of creditors other than micro enterprises and small enterprises | 395.05                            | 348.23                            |
| (iv) Other financial liabilities   | 94.53                             | 88.73                             |
| (b) Other current liabilities  | 145.21                            | 125.19                            |
| (c) Provisions   | 57.44                             | 45.22                             |
| (d) Current tax liabilities (net)  | 2.67                              | 12.28                             |
|  | <b>2155.22</b>                    | <b>1786.65</b>                    |
| <b>TOTAL- EQUITY AND LIABILITIES</b>   | <b>5680.01</b>                    | <b>5009.63</b>                    |



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Standalone Statement of Cash Flows

(₹ in crores)

| Particulars   | Year ended<br>31/Mar/2025<br>(Audited) | Year ended<br>31/Mar/2024<br>(Audited) |
|---|--|--|
| <b>Cash flows from operating activities</b>   |  |  |
| Profit before tax   | 337.64                                 | 523.99                                 |
| Adjustments for :   |  |  |
| Depreciation and amortisation expense   | 120.00                                 | 104.12                                 |
| Bad debts written off - trade receivables carried at amortised cost                           | 1.00                                   | 1.57                                   |
| Bad debts written off - other financial assets carried at amortised cost                      | -                                      | 0.11                                   |
| Impairment loss allowance on trade receivables and other financial assets (net of reversals)  | (1.04)                                 | 1.27                                   |
| Bad debts written off - non financial assets  | 0.19                                   | 0.24                                   |
| Impairment loss allowance on non financial assets (net of reversals)                          | (7.60)                                 | (0.28)                                 |
| Provision for non moving/obsolete inventory (net of reversals)                                | (0.48)                                 | 0.55                                   |
| Loss on sale/write off of inventory   | 0.25                                   | 0.11                                   |
| Net fair value (gains)/losses on investments  | (1.18)                                 | 0.03                                   |
| Mark-to-market (gains)/losses on derivatives  | 0.35                                   | 0.53                                   |
| Credit balances written back  | (1.56)                                 | (4.60)                                 |
| Financial guarantee commission income   | (0.32)                                 | (0.31)                                 |
| Profit on sale of investment property   | (1.11)                                 | -                                      |
| Unrealised (gains)/losses from changes in foreign exchange rates                              | 0.44                                   | (0.09)                                 |
| Loss on sale/write off/ impairment of property, plant and equipment                           | 3.05                                   | 0.53                                   |
| Net (profit)/loss on sale/redemption of investments   | (0.28)                                 | (0.10)                                 |
| Interest income   | (11.03)                                | (18.62)                                |
| Dividend income   | (0.06)                                 | (0.07)                                 |
| Finance costs   | 67.80                                  | 46.96                                  |
| Working capital adjustments :   |  |  |
| Change in inventories   | (144.41)                               | (424.10)                               |
| Change in trade receivables   | (175.33)                               | 46.41                                  |
| Change in other financial assets  | (0.30)                                 | 1.39                                   |
| Change in other assets  | (42.41)                                | 32.16                                  |
| Change in trade payables  | 47.74                                  | (53.74)                                |
| Change in other financial liabilities   | 10.15                                  | (2.78)                                 |
| Change in other liabilities   | 20.22                                  | (30.44)                                |
| Change in provisions  | 13.52                                  | (6.70)                                 |
| <b>Cash generated from/(used in) operations</b>   | <b>235.24</b>                          | <b>218.14</b>                          |
| Income tax paid (net)   | (81.54)                                | (115.16)                               |
| <b>Net cash inflow/(outflow) from operating activities</b>                                    | <b>153.70</b>                          | <b>102.98</b>                          |
| <b>Cash flows from investing activities</b>   |  |  |
| Purchase of property, plant and equipment and intangible assets                               | (286.01)                               | (356.56)                               |
| Proceeds from sale of property, plant and equipment   | 1.54                                   | 0.96                                   |
| Advance received against assets held for sale   | 0.93                                   | -                                      |
| Investments in subsidiaries and joint ventures  | (51.16)                                | (2.50)                                 |
| Investments (other than subsidiaries and joint ventures)                                      | -                                      | (35.00)                                |
| Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures) | 0.47                                   | 0.21                                   |
| Proceeds from sale of investment property   | 1.47                                   | -                                      |
| Loan to subsidiaries  | (129.50)                               | -                                      |
| Repayment of loan by subsidiaries   | -                                      | 2.25                                   |
| Decrease/(increase) in deposits with banks  | (0.37)                                 | 0.33                                   |
| Interest received   | 7.91                                   | 15.04                                  |
| Dividend received   | 0.06                                   | 0.07                                   |
| <b>Net cash inflow/(outflow) from investing activities</b>                                    | <b>(454.66)</b>                        | <b>(375.20)</b>                        |
| <b>Cash flows from financing activities</b>   |  |  |
| Proceeds from long term borrowings  | 168.00                                 | 136.44                                 |
| Repayments of long term borrowings  | (117.37)                               | (159.72)                               |
| Increase/(decrease) in short term borrowings  | 313.79                                 | 523.00                                 |
| Interest paid (other than on lease liabilities)   | (67.98)                                | (48.72)                                |
| Payment of lease liabilities (interest portion)   | (0.99)                                 | (1.26)                                 |
| Payment of lease liabilities (principal portion)  | (5.92)                                 | (5.63)                                 |
| Buy-back costs  | -                                      | (0.08)                                 |
| Dividend paid   | (27.36)                                | (169.65)                               |
| <b>Net cash inflow/(outflow) from financing activities</b>                                    | <b>262.17</b>                          | <b>274.38</b>                          |
| Net increase/(decrease) in cash and cash equivalents  | (38.79)                                | 2.16                                   |
| Cash and cash equivalents at the beginning of the year  | 71.11                                  | 68.95                                  |
| <b>Cash and cash equivalents at the end of the year</b>                                       | <b>32.32</b>                           | <b>71.11</b>                           |



# TRIVENI ENGINEERING & INDUSTRIES LIMITED

## Notes to the Standalone Audited Financial Results for the Quarter and Year ended March 31, 2025

1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SSELEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSELEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
4. The Board of Directors of the Company has recommended a final dividend of 250% (₹ 2.50 per equity share of the face value of ₹ 1 each) for the FY 2024-25, which is subject to the shareholder's approval in the ensuing annual general meeting.
5. The figures of the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year(s), which were subjected to a limited review by the Statutory Auditors of the Company.
6. The figures of the previous year under various heads have been regrouped to the extent necessary.
7. The above audited standalone financial results of the Company for the quarter and year ended March 31, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 27, 2025. The results have been subjected to audit by the Statutory Auditors of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, who have issued an unmodified opinion on the same.

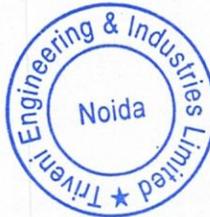
For Triveni Engineering & Industries Limited



Dhruv M. Sawhney  
Chairman & Managing Director

Place : Noida

Date : May 27, 2025



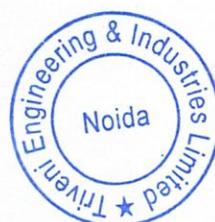
**TRIVENI ENGINEERING & INDUSTRIES LIMITED**  
 Regd. Office : A-44, Hosiery Complex, Phase-II Extension, Noida, Uttar Pradesh - 201 305  
 Corp. Office : 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, U.P - 201 301  
 CIN : L15421UP1932PLC022174

**Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2025**

(₹ in crores, except per share data)

| Particulars   | 3 Months ended                             |                            |  | Year ended               |                          |
|---|--|----------------------------|--|--------------------------|--------------------------|
|   | 31/Mar/2025<br>(Audited)<br>(refer note 7) | 31/Dec/2024<br>(Unaudited) | 31/Mar/2024<br>(Audited)<br>(refer note 7) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| 1 Revenue from operations   | 1925.28                                    | 1600.30                    | 1548.12                                    | 6807.94                  | 6151.40                  |
| 2 Other income  | 9.25                                       | 23.90                      | 15.55                                      | 57.64                    | 62.02                    |
| <b>Total income</b>   | <b>1934.53</b>                             | <b>1624.20</b>             | <b>1563.67</b>                             | <b>6865.58</b>           | <b>6213.42</b>           |
| 3 Expenses  |  |                            |  |                          |                          |
| (a) Cost of materials consumed  | 2173.82                                    | 1449.63                    | 1788.85                                    | 4332.59                  | 3968.45                  |
| (b) Purchases of stock-in-trade   | 7.86                                       | 8.14                       | 16.63                                      | 27.08                    | 57.09                    |
| (c) Changes in inventories of finished goods, stock-in-trade and work-in-progress                                     | (1180.58)                                  | (544.10)                   | (1024.77)                                  | (227.06)                 | (426.10)                 |
| (d) Excise duty on sale of goods  | 295.99                                     | 331.98                     | 245.99                                     | 1118.70                  | 931.31                   |
| (e) Employee benefits expense   | 131.38                                     | 114.16                     | 108.96                                     | 438.52                   | 374.81                   |
| (f) Finance costs   | 30.11                                      | 10.55                      | 18.01                                      | 83.45                    | 55.50                    |
| (g) Depreciation and amortisation expense   | 32.11                                      | 33.02                      | 26.94                                      | 126.16                   | 104.11                   |
| (h) Other expenses  | 188.69                                     | 163.38                     | 166.86                                     | 642.00                   | 619.44                   |
| <b>Total expenses</b>   | <b>1679.38</b>                             | <b>1566.76</b>             | <b>1347.47</b>                             | <b>6541.44</b>           | <b>5684.61</b>           |
| 4 Profit/(loss) from continuing operations before share of profit/(loss) of joint ventures, exceptional items and tax | 255.15                                     | 57.44                      | 216.20                                     | 324.14                   | 528.81                   |
| 5 Share of profit/(loss) of joint ventures  | 0.02                                       | 0.12                       | 0.54                                       | 0.09                     | 0.18                     |
| 6 Profit/(loss) from continuing operations before exceptional items and tax   | 255.17                                     | 57.56                      | 216.74                                     | 324.23                   | 528.99                   |
| 7 Exceptional items (net) - income/(expense)  | -  | -                          | -  | -                        | -                        |
| 8 Profit/(loss) from continuing operations before tax   | 255.17                                     | 57.56                      | 216.74                                     | 324.23                   | 528.99                   |
| 9 Tax expense   |  |                            |  |                          |                          |
| (a) Current tax   | 52.93                                      | 17.16                      | 52.24                                      | 75.75                    | 122.65                   |
| (b) Deferred tax  | 15.12                                      | (2.17)                     | 3.46                                       | 10.22                    | 11.18                    |
| <b>Total tax expense</b>  | <b>68.05</b>                               | <b>14.99</b>               | <b>55.70</b>                               | <b>85.97</b>             | <b>133.83</b>            |
| 10 Profit/(loss) from continuing operations after tax   | 187.12                                     | 42.57                      | 161.04                                     | 238.26                   | 395.16                   |
| 11 Profit/(loss) from discontinued operations   | -  | -                          | -  | -                        | -                        |
| 12 Tax expense of discontinued operations   | -  | -                          | -  | -                        | -                        |
| 13 Profit/(loss) from discontinued operations (after tax)   | -  | -                          | -  | -                        | -                        |
| 14 Profit/(loss) for the period   | 187.12                                     | 42.57                      | 161.04                                     | 238.26                   | 395.16                   |
| Profit/(loss) for the period attributable to:   |  |                            |  |                          |                          |
| (i) Owners of the Company   | 183.00                                     | 48.12                      | 161.04                                     | 243.19                   | 395.16                   |
| (ii) Non-controlling interests  | 4.12                                       | (5.55)                     | -  | (4.93)                   | -                        |
| 15 Other comprehensive income   |  |                            |  |                          |                          |
| A (i) Items that will not be reclassified to profit or loss   | (1.36)                                     | (0.99)                     | 10.62                                      | (7.60)                   | 10.62                    |
| A (ii) Income tax relating to items that will not be reclassified to profit or loss                                   | (0.57)                                     | -                          | 1.10                                       | (1.18)                   | 1.10                     |
| B (i) Items that will be reclassified to profit or loss   | 0.81                                       | (1.00)                     | 0.18                                       | (0.29)                   | 0.83                     |
| B (ii) Income tax relating to items that will be reclassified to profit or loss                                       | 0.39                                       | (0.44)                     | 0.05                                       | (0.07)                   | 0.21                     |
| <b>Other comprehensive income for the period, net of tax</b>  | <b>(0.37)</b>                              | <b>(1.55)</b>              | <b>9.65</b>                                | <b>(6.64)</b>            | <b>10.14</b>             |
| Other comprehensive income for the period, net of tax attributable to:  |  |                            |  |                          |                          |
| (i) Owners of the Company   | (0.34)                                     | (1.25)                     | 9.65                                       | (6.34)                   | 10.14                    |
| (ii) Non-controlling interests  | (0.03)                                     | (0.30)                     | -  | (0.30)                   | -                        |
| 16 Total comprehensive income for the period  | 186.75                                     | 41.02                      | 170.69                                     | 231.62                   | 405.30                   |
| Total comprehensive income for the period attributable to:  |  |                            |  |                          |                          |
| (i) Owners of the Company   | 182.66                                     | 46.87                      | 170.69                                     | 236.85                   | 405.30                   |
| (ii) Non-controlling interests  | 4.09                                       | (5.85)                     | -  | (5.23)                   | -                        |
| 17 Paid up equity share capital (face value ₹ 1/-)  | 21.89                                      | 21.89                      | 21.89                                      | 21.89                    | 21.89                    |
| 18 Other equity   |  |                            |  | 3089.28                  | 2879.02                  |
| 19 Earnings/(loss) per share of ₹ 1/- each (not annualised for the quarters)  |  |                            |  |                          |                          |
| (a) Basic (in ₹)  | 8.55                                       | 1.94                       | 7.36                                       | 10.88                    | 18.05                    |
| (b) Diluted (in ₹)  | 8.55                                       | 1.94                       | 7.36                                       | 10.88                    | 18.05                    |

See accompanying notes to the consolidated financial results



**TRIVENI ENGINEERING & INDUSTRIES LIMITED**

Consolidated Audited Segment wise Revenue, Results, Assets and Liabilities for the Quarter and Year ended March 31, 2025

(₹ in crores)

| Particulars   | 3 Months ended                             |                            |  | Year ended               |                          |
|---|--|----------------------------|--|--------------------------|--------------------------|
|   | 31/Mar/2025<br>(Audited)<br>(refer note 7) | 31/Dec/2024<br>(Unaudited) | 31/Mar/2024<br>(Audited)<br>(refer note 7) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| <b>1 Segment Revenue</b>                                      |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                 |  |                            |  |                          |                          |
| Sugar   | 1078.69                                    | 929.50                     | 927.51                                     | 3966.95                  | 3857.87                  |
| Distillery  | 747.54                                     | 652.83                     | 572.80                                     | 2592.19                  | 2204.90                  |
|   | <b>1826.23</b>                             | <b>1582.33</b>             | <b>1500.31</b>                             | <b>6559.14</b>           | <b>6062.77</b>           |
| (b) Engineering Businesses                                    |  |                            |  |                          |                          |
| Power transmission  | 139.59                                     | 73.41                      | 88.18                                      | 369.89                   | 291.81                   |
| Water   | 94.02                                      | 49.12                      | 66.32                                      | 234.23                   | 246.33                   |
|   | <b>233.61</b>                              | <b>122.53</b>              | <b>154.50</b>                              | <b>604.12</b>            | <b>538.14</b>            |
| (c) Others  | <b>52.11</b>                               | <b>52.43</b>               | <b>49.46</b>                               | <b>199.80</b>            | <b>182.10</b>            |
| <b>Total Segment revenue</b>                                  | <b>2111.95</b>                             | <b>1757.29</b>             | <b>1704.27</b>                             | <b>7363.06</b>           | <b>6783.01</b>           |
| Less : Inter segment revenue                                  | 186.67                                     | 156.99                     | 156.15                                     | 555.12                   | 631.61                   |
| <b>Total Revenue from operations</b>                          | <b>1925.28</b>                             | <b>1600.30</b>             | <b>1548.12</b>                             | <b>6807.94</b>           | <b>6151.40</b>           |
| <b>2 Segment Results</b>                                      |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                 |  |                            |  |                          |                          |
| Sugar   | 223.58                                     | 41.83                      | 158.28                                     | 266.50                   | 305.60                   |
| Distillery  | 23.34                                      | 2.84                       | 41.96                                      | 39.67                    | 180.86                   |
|   | <b>246.92</b>                              | <b>44.67</b>               | <b>200.24</b>                              | <b>306.17</b>            | <b>486.46</b>            |
| (b) Engineering Businesses                                    |  |                            |  |                          |                          |
| Power transmission  | 46.45                                      | 23.65                      | 33.37                                      | 126.80                   | 107.09                   |
| Water   | 13.07                                      | 10.37                      | 15.58                                      | 32.78                    | 31.41                    |
|   | <b>59.52</b>                               | <b>34.02</b>               | <b>48.95</b>                               | <b>159.58</b>            | <b>138.50</b>            |
| (c) Others  | <b>0.48</b>                                | <b>(0.16)</b>              | <b>0.08</b>                                | <b>(0.00)</b>            | <b>(0.67)</b>            |
| <b>Total Segment results</b>                                  | <b>306.92</b>                              | <b>78.53</b>               | <b>249.27</b>                              | <b>465.75</b>            | <b>624.29</b>            |
| Less :  |  |                            |  |                          |                          |
| (i) Finance costs   | 30.11                                      | 10.55                      | 18.01                                      | 83.45                    | 55.50                    |
| (ii) Share of (profit)/loss of joint ventures                 | (0.02)                                     | (0.12)                     | (0.54)                                     | (0.09)                   | (0.18)                   |
| (iii) Other unallocable expenditure net of unallocable income | 21.66                                      | 10.54                      | 15.06                                      | 58.16                    | 39.98                    |
| <b>Total Profit/(loss) before tax</b>                         | <b>255.17</b>                              | <b>57.56</b>               | <b>216.74</b>                              | <b>324.23</b>            | <b>528.99</b>            |
| <b>3 Segment Assets</b>                                       |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                 |  |                            |  |                          |                          |
| Sugar   | 3738.57                                    | 2320.47                    | 3131.15                                    | 3738.57                  | 3131.15                  |
| Distillery  | 1358.35                                    | 1318.84                    | 1014.73                                    | 1358.35                  | 1014.73                  |
|   | <b>5096.92</b>                             | <b>3639.31</b>             | <b>4145.88</b>                             | <b>5096.92</b>           | <b>4145.88</b>           |
| (b) Engineering Businesses                                    |  |                            |  |                          |                          |
| Power transmission  | 372.66                                     | 309.46                     | 226.42                                     | 372.66                   | 226.42                   |
| Water   | 617.01                                     | 576.14                     | 348.01                                     | 617.01                   | 348.01                   |
|   | <b>989.67</b>                              | <b>885.60</b>              | <b>574.43</b>                              | <b>989.67</b>            | <b>574.43</b>            |
| (c) Others  | <b>9.48</b>                                | <b>10.93</b>               | <b>11.86</b>                               | <b>9.48</b>              | <b>11.86</b>             |
| <b>Total Segment assets</b>                                   | <b>6096.07</b>                             | <b>4535.84</b>             | <b>4732.17</b>                             | <b>6096.07</b>           | <b>4732.17</b>           |
| Add : Unallocable assets                                      | 146.10                                     | 425.08                     | 386.14                                     | 146.10                   | 386.14                   |
| <b>Total Assets</b>   | <b>6242.17</b>                             | <b>4960.92</b>             | <b>5118.31</b>                             | <b>6242.17</b>           | <b>5118.31</b>           |
| <b>4 Segment Liabilities</b>                                  |  |                            |  |                          |                          |
| (a) Sugar & Allied Businesses                                 |  |                            |  |                          |                          |
| Sugar   | 523.72                                     | 591.23                     | 302.84                                     | 523.72                   | 302.84                   |
| Distillery  | 114.76                                     | 140.47                     | 81.45                                      | 114.76                   | 81.45                    |
|   | <b>638.48</b>                              | <b>731.70</b>              | <b>384.29</b>                              | <b>638.48</b>            | <b>384.29</b>            |
| (b) Engineering Businesses                                    |  |                            |  |                          |                          |
| Power transmission  | 103.93                                     | 78.63                      | 73.06                                      | 103.93                   | 73.06                    |
| Water   | 182.42                                     | 147.64                     | 167.34                                     | 182.42                   | 167.34                   |
|   | <b>286.35</b>                              | <b>226.27</b>              | <b>240.40</b>                              | <b>286.35</b>            | <b>240.40</b>            |
| (c) Others  | <b>2.28</b>                                | <b>2.37</b>                | <b>2.39</b>                                | <b>2.28</b>              | <b>2.39</b>              |
| <b>Total Segment liabilities</b>                              | <b>927.11</b>                              | <b>960.34</b>              | <b>627.08</b>                              | <b>927.11</b>            | <b>627.08</b>            |
| Add : Unallocable liabilities                                 | 2155.44                                    | 1157.53                    | 1590.32                                    | 2155.44                  | 1590.32                  |
| <b>Total Liabilities</b>                                      | <b>3082.55</b>                             | <b>2117.87</b>             | <b>2217.40</b>                             | <b>3082.55</b>           | <b>2217.40</b>           |

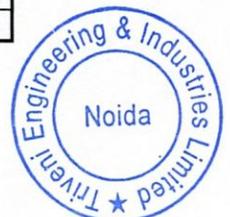


**TRIVENI ENGINEERING & INDUSTRIES LIMITED**

**Consolidated Statement of Assets and Liabilities**

(₹ in crores)

| Particulars  | As at<br>31/Mar/2025<br>(Audited) | As at<br>31/Mar/2024<br>(Audited) |
|--|-----------------------------------|-----------------------------------|
| <b>ASSETS</b>  |                                   |                                   |
| <b>1 Non-current assets</b>  |                                   |                                   |
| (a) Property, plant and equipment  | 2319.79                           | 1501.69                           |
| (b) Capital work-in-progress   | 31.60                             | 225.70                            |
| (c) Investment property  | 11.30                             | 12.14                             |
| (d) Goodwill   | 0.68                              | 0.68                              |
| (e) Other intangible assets  | 2.40                              | 2.05                              |
| (f) Investments accounted for using equity method  | 2.77                              | 2.68                              |
| (g) Financial assets   |                                   |                                   |
| (i) Investments  | 7.01                              | 52.47                             |
| (ii) Trade receivables   | 149.73                            | 161.07                            |
| (iii) Loans  | 0.09                              | 0.04                              |
| (iv) Other financial assets  | 23.12                             | 22.48                             |
| (h) Deferred tax assets (net)  | 33.29                             | 0.38                              |
| (i) Other non-current assets   | 38.35                             | 47.47                             |
|  | <b>2620.13</b>                    | <b>2028.85</b>                    |
| <b>2 Current assets</b>  |                                   |                                   |
| (a) Inventories  | 2737.81                           | 2419.94                           |
| (b) Financial assets   |                                   |                                   |
| (i) Trade receivables  | 519.81                            | 344.70                            |
| (ii) Cash and cash equivalents   | 46.08                             | 76.40                             |
| (iii) Bank balance other than cash and cash equivalents                                  | 8.65                              | 1.44                              |
| (iv) Loans   | 0.50                              | 0.53                              |
| (v) Other financial assets   | 16.59                             | 15.99                             |
| (c) Other current assets   | 292.60                            | 230.46                            |
|  | <b>3622.04</b>                    | <b>3089.46</b>                    |
| <b>TOTAL - ASSETS</b>  | <b>6242.17</b>                    | <b>5118.31</b>                    |
| <b>EQUITY AND LIABILITIES</b>  |                                   |                                   |
| <b>EQUITY</b>  |                                   |                                   |
| (a) Equity share capital   | 21.89                             | 21.89                             |
| (b) Other equity   | 3089.28                           | 2879.02                           |
| Equity attributable to owners of the Company   | 3111.17                           | 2900.91                           |
| Non-controlling interests  | 48.45                             | -                                 |
|  | <b>3159.62</b>                    | <b>2900.91</b>                    |
| <b>LIABILITIES</b>   |                                   |                                   |
| <b>1 Non-current liabilities</b>   |                                   |                                   |
| (a) Financial liabilities  |                                   |                                   |
| (i) Borrowings   | 397.27                            | 248.79                            |
| (ii) Lease liabilities   | 8.13                              | 7.57                              |
| (b) Provisions   | 29.85                             | 15.39                             |
| (c) Deferred tax liabilities (net)   | 134.76                            | 121.22                            |
| (d) Other non-current liabilities  | 30.14                             | 30.09                             |
|  | <b>600.15</b>                     | <b>423.06</b>                     |
| <b>2 Current liabilities</b>   |                                   |                                   |
| (a) Financial liabilities  |                                   |                                   |
| (i) Borrowings   | 1571.76                           | 1162.17                           |
| (ii) Lease liabilities   | 2.88                              | 5.40                              |
| (iii) Trade payables   |                                   |                                   |
| - total outstanding dues of micro enterprises and small enterprises                      | 8.55                              | 8.23                              |
| - total outstanding dues of creditors other than micro enterprises and small enterprises | 550.99                            | 348.31                            |
| (iv) Other financial liabilities   | 111.75                            | 85.74                             |
| (b) Other current liabilities  | 150.09                            | 126.98                            |
| (c) Provisions   | 83.50                             | 45.22                             |
| (d) Current tax liabilities (net)  | 2.88                              | 12.29                             |
|  | <b>2482.40</b>                    | <b>1794.34</b>                    |
| <b>TOTAL- EQUITY AND LIABILITIES</b>   | <b>6242.17</b>                    | <b>5118.31</b>                    |



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Consolidated Statement of Cash Flows

(₹ in crores)

| Particulars   | Year ended<br>31-Mar-2025<br>(Audited) | Year ended<br>31-Mar-2024<br>(Audited) |
|---|--|--|
| <b>Cash flows from operating activities</b>   |  |  |
| Profit before tax   | 324.23                                 | 528.99                                 |
| Adjustments for :   |  |  |
| Share of net (profit)/loss of joint venture accounted for using the equity method             | (0.09)                                 | (0.18)                                 |
| Depreciation and amortisation expense   | 126.16                                 | 104.11                                 |
| Bad debts written off - trade receivables carried at amortised cost                           | 0.89                                   | 1.57                                   |
| Bad debts written off - other financial assets carried at amortised cost                      | 0.11                                   | 0.11                                   |
| Impairment loss allowance on trade receivables and other financial assets (net of reversals)  | (1.04)                                 | 1.27                                   |
| Bad debts written off - non financial assets  | 0.01                                   | 0.24                                   |
| Impairment loss allowance on non financial assets (net of reversals)                          | (7.56)                                 | (0.28)                                 |
| Provision for non moving/obsolete inventory (net of reversals)                                | 0.27                                   | 0.55                                   |
| Loss on sale/write off of inventory   | 0.29                                   | 0.11                                   |
| Net fair value (gains)/losses on investments  | (1.18)                                 | 0.03                                   |
| Mark-to-market (gains)/losses on derivatives  | 0.35                                   | 0.53                                   |
| Credit balances written back  | (1.57)                                 | (4.60)                                 |
| Profit on disposal of investment property   | (1.39)                                 | -                                      |
| Unrealised (gains)/losses from changes in foreign exchange rates                              | 0.44                                   | (0.09)                                 |
| Loss on sale/write off/impairment of property, plant and equipment                            | 3.38                                   | 0.53                                   |
| Net (profit)/loss on sale/redemption of investments   | (0.28)                                 | (0.10)                                 |
| Interest income   | (24.42)                                | (35.70)                                |
| Dividend income   | (0.06)                                 | (0.07)                                 |
| Finance costs   | 83.45                                  | 55.50                                  |
| Working capital adjustments :   |  |  |
| Change in inventories   | (289.72)                               | (424.10)                               |
| Change in trade receivables   | (159.90)                               | 54.33                                  |
| Change in other financial assets  | 2.07                                   | 3.20                                   |
| Change in other assets  | (49.45)                                | 26.38                                  |
| Change in trade payables  | (65.42)                                | (53.74)                                |
| Change in other financial liabilities   | 4.25                                   | (2.78)                                 |
| Change in other liabilities   | 17.77                                  | (32.13)                                |
| Change in provisions  | 14.71                                  | (6.70)                                 |
| <b>Cash generated from/(used in) operations</b>   | <b>(23.70)</b>                         | <b>216.98</b>                          |
| Income tax paid (net)   | (82.66)                                | (116.73)                               |
| <b>Net cash inflow/(outflow) from operating activities</b>                                    | <b>(106.36)</b>                        | <b>100.25</b>                          |
| <b>Cash flows from investing activities</b>   |  |  |
| Purchase of property, plant and equipment and intangible assets                               | (299.57)                               | (356.56)                               |
| Proceeds from sale of property, plant and equipment   | 1.74                                   | 0.96                                   |
| Advance received against assets held for sale   | 1.05                                   | -                                      |
| Investments in subsidiaries and joint ventures  | (44.84)                                | (2.50)                                 |
| Investments (other than subsidiaries and joint ventures)                                      | -                                      | (35.00)                                |
| Proceeds from disposal/redemption of investments (other than subsidiaries and joint ventures) | 0.47                                   | 0.21                                   |
| Purchase of investment property   | -                                      | (0.04)                                 |
| Proceeds from sale of investment property   | 1.90                                   | -                                      |
| Decrease/(increase) in deposits with banks  | (8.51)                                 | 0.45                                   |
| Interest received   | 24.32                                  | 33.22                                  |
| Dividends received  | 0.06                                   | 0.07                                   |
| <b>Net cash inflow/(outflow) from investing activities</b>                                    | <b>(323.38)</b>                        | <b>(359.19)</b>                        |
| <b>Cash flows from financing activities</b>   |  |  |
| Proceeds from long term borrowings  | 231.11                                 | 142.29                                 |
| Repayments of long term borrowings  | (135.71)                               | (168.08)                               |
| Increase/(decrease) in short term borrowings  | 416.04                                 | 523.00                                 |
| Interest paid (other than on lease liabilities)   | (82.36)                                | (57.26)                                |
| Payment of lease liabilities (interest portion)   | (0.99)                                 | (1.26)                                 |
| Payment of lease liabilities (principal portion)  | (5.92)                                 | (5.63)                                 |
| Acquisition of non-controlling interests  | (0.00)                                 | -                                      |
| Buy-back costs  | -                                      | (0.08)                                 |
| Dividend paid   | (27.37)                                | (169.65)                               |
| <b>Net cash inflow/(outflow) from financing activities</b>                                    | <b>394.80</b>                          | <b>263.33</b>                          |
| Net increase/(decrease) in cash and cash equivalents  | (34.94)                                | 4.39                                   |
| Cash and cash equivalents at the beginning of the year  | 76.40                                  | 72.01                                  |
| Cash and cash equivalents at the acquisition date of subsidiary                               | 4.62                                   | -                                      |
| <b>Cash and cash equivalents at the end of the year</b>                                       | <b>46.08</b>                           | <b>76.40</b>                           |



## TRIVENI ENGINEERING & INDUSTRIES LIMITED

### Notes to the Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2025

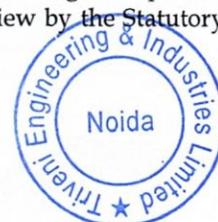
1. The above financial results have been prepared in accordance with the principles and procedures of the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, Companies (Indian Accounting Standards) Rules, 2015 (as amended) and relevant guidelines issued by the Securities and Exchange Board of India (SEBI).
2. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
3. The Company had during the previous year acquired 25.43% paid-up equity share capital of Sir Shadi Lal Enterprises Limited ('SSELEL') from certain members of the promoter group of SSELEL, under a share purchase agreement dated January 30, 2024. During the current year, the Company has further acquired 36.34% paid up equity share capital of SSELEL on June 20, 2024 from the balance members of the Promoter group under a share purchase agreement and also completed an open offer for acquisition of up to 26% voting share capital of SSELEL in compliance with applicable laws including SEBI (SAST) Regulations 2011. The Company now cumulatively holds 61.77% of the total shareholding of SSELEL and SSELEL has become a subsidiary of the Company w.e.f. June 20, 2024. Accordingly, as per Ind AS 103 "Business Combinations", the identified assets and liabilities of SSELEL as on June 20, 2024 have been consolidated at their respective fair values based upon the valuation reports obtained from registered valuers. Consequent thereto, a capital reserve to the extent of ₹ 0.78 crore, being the excess of fair values of net assets acquired over the fair value of the consideration paid, has been recognised by the Company.

The above financial results include the results of SSELEL for the period from June 21, 2024 to March 31, 2025 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current periods are not comparable with previous periods.

4. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ('TEIL'), Sir Shadi Lal Enterprises Limited ('SSELEL') and Triveni Power Transmission Limited ('TPTL') and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSELEL into TEIL and demerger of Power Transmission Business ('PTB') of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
5. The Board of Directors of the Company has recommended a final dividend of 250% (₹ 2.50 per equity share of the face value of ₹ 1 each) for the FY 2024-25, which is subject to the shareholder's approval in the ensuing annual general meeting.
6. The standalone audited financial results of the Company are available on the Company's website ([www.trivenigroup.com](http://www.trivenigroup.com)), website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)). Summarised standalone financial performance of the Company is as under :

| Particulars   | 3 Months ended                             |                            |  | Year ended               |                          |
|---|--|----------------------------|--|--------------------------|--------------------------|
|   | 31/Mar/2025<br>(Audited)<br>(refer note 7) | 31/Dec/2024<br>(Unaudited) | 31/Mar/2024<br>(Audited)<br>(refer note 7) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| Income from operations                                | 1845.29                                    | 1548.00                    | 1547.52                                    | 6655.40                  | 6149.14                  |
| Profit/(loss) before tax<br>(after exceptional items) | 239.18                                     | 75.95                      | 214.92                                     | 337.64                   | 523.99                   |
| Profit/(loss) after tax<br>(after exceptional items)  | 175.04                                     | 56.69                      | 159.82                                     | 248.42                   | 391.52                   |
| Total comprehensive<br>income                         | 174.75                                     | 55.93                      | 169.47                                     | 242.57                   | 401.66                   |

7. The figures of the quarter ended March 31, 2025 and March 31, 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial year(s), which were subjected to a limited review by the Statutory Auditors of the Company.



8. The figures of the previous year under various heads have been regrouped to the extent necessary.
9. The above audited consolidated financial results of the Company for the quarter and year ended March 31, 2025 have been reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 27, 2025. The results have been subjected to audit by the Statutory Auditors of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, who have issued an unmodified opinion on the same.

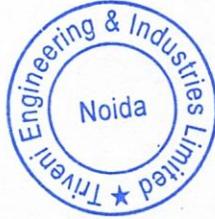
For Triveni Engineering & Industries Limited



Dhruv M. Sawhney  
Chairman & Managing Director

Place : Noida

Date : May 27, 2025





**Statement of Consolidated Audited Financial Results for the Quarter and Year ended March 31, 2025**

(₹ in crores, except per share data)

| Particulars  | 3 Months ended           |                          | Year ended               |                          |
|--|--------------------------|--------------------------|--------------------------|--------------------------|
|  | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| Total Income from operations   | 1925.28                  | 1548.12                  | 6807.94                  | 6151.40                  |
| Net Profit/(loss) for the period (before tax and Exceptional items)  | 255.17                   | 216.74                   | 324.23                   | 528.99                   |
| Net Profit/(loss) for the period before tax (after Exceptional items)  | 255.17                   | 216.74                   | 324.23                   | 528.99                   |
| Net Profit/(loss) for the period after tax (after Exceptional items)   | 187.12                   | 161.04                   | 238.26                   | 395.16                   |
| Total comprehensive income for the period [Comprising Profit/(loss) for the period (after tax) and other comprehensive income (after tax)] | 186.75                   | 170.69                   | 231.62                   | 405.30                   |
| Equity share capital   | 21.89                    | 21.89                    | 21.89                    | 21.89                    |
| Other equity   |                          |                          | 3089.28                  | 2879.02                  |
| Earnings/(loss) per share of ₹ 1/- each (not annualised for the quarters)  |                          |                          |                          |                          |
| (a) Basic (in ₹)   | 8.55                     | 7.36                     | 10.88                    | 18.05                    |
| (b) Diluted (in ₹)   | 8.55                     | 7.36                     | 10.88                    | 18.05                    |

**Notes :**

1. Summarised Standalone Audited Financial Performance of the Company is as under :

(₹ in crores)

| Particulars  | 3 Months ended           |                          | Year ended               |                          |
|--|--------------------------|--------------------------|--------------------------|--------------------------|
|  | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) | 31/Mar/2025<br>(Audited) | 31/Mar/2024<br>(Audited) |
| Total Income from operations                       | 1845.29                  | 1547.52                  | 6655.40                  | 6149.14                  |
| Profit/(loss) before tax (after exceptional items) | 239.18                   | 214.92                   | 337.64                   | 523.99                   |
| Profit/(loss) after tax (after exceptional items)  | 175.04                   | 159.82                   | 248.42                   | 391.52                   |
| Total comprehensive income                         | 174.75                   | 169.47                   | 242.57                   | 401.66                   |

2. The above financial results include the results of Sir Shadi Lal Enterprises Limited for the period from June 21, 2024 to March 31, 2025 (i.e., for the period post becoming a subsidiary of the Company) and resultantly, the figures for the current periods are not comparable with previous periods.
3. The Board at its meeting held on December 10, 2024 has, subject to necessary approvals, considered and approved a Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited ("TEIL"), Sir Shadi Lal Enterprises Limited ("SSLEL") and Triveni Power Transmission Limited ("TPTL") and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder (the "Scheme") for amalgamation of SSLEL into TEIL and demerger of Power Transmission Business ("PTB") of TEIL into TPTL. The approval/no-objection of Stock Exchanges to the Scheme on the application filed by the Company is awaited.
4. The above is an extract of the detailed format of Financial Results for the quarter and year ended March 31, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015. The full format of the Financial Results for the quarter and year ended March 31, 2025 are available on the websites of Stock Exchange(s) (www.bseindia.com and www.nseindia.com) and on the website of Company (www.trivenigroup.com).
5. The Board of Directors of the Company has recommended a final dividend of 250% (₹ 2.50 per equity share of the face value of ₹ 1 each) for the FY 2024-25, which is subject to the shareholder's approval in the ensuing annual general meeting.

For Triveni Engineering & Industries Limited

Dhruv M. Sawhney  
Chairman & Managing Director

Place : Noida  
Date : May 27, 2025

