

REF: TEIL:SE:

Date: 4th March, 2023

BSE Limited	National Stock Exchange of India Limited		
Phiroze Jeejeebhoy Towers	Exchange Plaza, C-1, Block G		
Dalal Street	Bandra Kurla Complex		
Mumbai - 400 001	Bandra (E)		
	Mumbai - 400 051		
Scrip Code: 532356	Symbol: TRIVENI, Series: EQ		

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Dear Sir/Madam,

Subject: Submission of post offer public announcement dated March 3, 2023 in relation to the buyback of up to 2,28,57,142 fully paid-up equity shares of face value of INR 1/- each (the "Equity Shares") of Triveni Engineering & Industries Limited (the "Company") at a price of INR 350/- per Equity Share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended ("Buyback")

This is in relation to the captioned subject and in furtherance to our letter dated February 14, 2023, informing you of the publication of the offer open advertisement dated February 14, 2023. We are pleased to inform you that we have completed the Buyback in accordance with the procedure set out in the letter of offer dated February 10, 2023. Pursuant to Regulation 24(vi) of the SEBI Buyback Regulations, the Company has published a post-Buyback public announcement dated March 3, 2023 ("Post-Buyback Public Announcement") in relation to the Buyback in the following newspapers on March 4, 2023:

Newspaper	Newspaper Language	Editions
Business Standard	English	All editions
Business Standard	Hindi	All editions

Please find enclosed a copy of the Post-Buyback Public Announcement published in the aforesaid newspapers.

The above information will also be available on the Company's website www.trivenigroup.com.

We request you to take the above information on record.

Thanking You, Yours faithfully,

For Triveni Engineering & Industries Limited

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Geta Bhalla Group Vice President and Company Secretary M.No. A9475

Enclosed: As above

ECONOMY & PUBLIC AFFAIRS 7

Pace of bank lending to infra shrinks to 2.3%

Bankers say private infra offtake slow; much of funding is via public funds

ABHIJIT LELE Mumbai, 3 March

rowth in bank lending to infrastructure slowed sharply to 2.3 per J cent year-on-year (YoY) in January this year against 10.7 per cent a year ago, Reserve Bank of India data showed.

This moderation has come at a time when capital expenditure on various segments of infrastructure is rising.

In absolute terms, bank lending to infrastructure grew by just ₹26,838 crore in the 12 months to January 2023 as against more than ₹1.11 trillion in the preceding 12 months (till January 2022).

Outstanding bank credit to infrastructure stood at more than ₹1.18 trillion in January 2023. Bankers said this moderation was not indicative of any adverse turn. Much of infrastructure spending is happening through public funds under various schemes of the Central and state governments

For example, in Union Budget 2023-24, the capital investment outlay has been increased steeply for the third year in a row, this time by 33 per cent, to ₹10 trillion, which would be 3.3 per cent of gross domestic product (GDP). This will be almost three times the outlay in 2019-20.

The offtake of bank credit by the private

SLOWING CREDIT GROWTH IN INFRA



sector for infrastructure projects has been for infrastructure and industry in terms of slow. Also, the completed projects in roads and energy have moved to infrastructure investment trusts (InVIT) which have repaid loans, reducing the amounts. Loans are being refinanced by infrastructure debt funds and debentures, a market instrument. J Swaminathan, managing director, SBI, said the bank was experiencing moderation but it was not a concern yet.

"The pipeline (like sanctioned credit) remains as it is. This (slowdown) could be temporary. The third quarter itself was a little subdued. This guarter too is subdued 2022 to 8.7 per cent in January 2023.

disbursements and utilisation. This moderation is in tune with overall indicators.

"There could be small delays. Supplychain delays are also impacting infrastructure projects. Disbursements happen based on progress on the ground (of projects)," he added. The segmental flow of credit showed growth in lending to the power sector slowed to 2.8 per cent YoY in January from 4.2 per cent in January 2022. The dip in growth was substantial in

roads from 25.9 per cent YoY in January

India looks to partner Embraer, Sukhoi to make small jets locally

looking to partner global aircraft manufacturers, including Embraer SA and Russia's Sukhoi, to make small planes typically seat less than 100 locally as it seeks to improve connectivity in tiny towns and far-flung areas, according to people familiar

with the matter. The government will keep 51 per cent equity with an Indian company, while asking

The central government is nology transfer, the people ATR, a joint venture between said, asking not to be identified Airbus and Leonardo of Italy, as the deliberations are at an to make in India, they added. early stage. The jets, which Embraer said India has "sig-

nificant opportunities" for people, are likely to be proregional jets and the manufacduced in Gujarat, they said. turer "continuously looks for India has completed preways to collaborate with India liminary discussions with to find win-win solutions". Embraer, while Sukhoi has Representatives for Sukhoi. expressed interest in manufac-ATR and the aviation ministry turing regional jets locally, the didn't respond to emails seekpeople said. In addition, the ing comments. India, the world's fastestthe foreign partner to do tech- country has also approached

growing aviation market, is trying to ramp up its small-plane fleet as airports with limited capacity and short runways are not equipped to handle narrow-body planes of Airbus SE and Boeing that dominate the Indian skies

This will help the government bolster tourism and facilitate faster access to remote areas which recently has been seen to surpass China in population. BLOOMBERG

RAJASTHAN

increased

ANIL SHARMA

lakh per family.

Chiranjeevi

Bima Yojana.

Lalaram

April 1.

to ₹25 lakh

Looking at the popularity of

the free universal health care

scheme in the state, the

Rajasthan government has

increased health insurance

cover from ₹10 lakh to ₹25

has increased the insurance

amount to ₹10 lakh from ₹5 lakh in the Mukhyamantri

Similarly, the government

The rise in the scheme is

likely to be applicable from

Shivdaspura near Jaipur

said: "My brother is under-

going treatment at a private

hospital in Jaipur and not a

penny has been spent. It was

not possible for many people to get costly treatment in pri-

scheme that the people are

not worried about costly

treatment, a senior official of

Tuteja said research over

the past couple of years had

health department said.

It is due to the Chiranjeevi

vate hospitals," he added.

Durghatna

Meena of

Health cover

ACCENT REGION

MADHYA PRADESH **One-third of Budget** set aside for women

SANDEEP KUMAR



Triveni ENGINEERING & INDUSTRIES LTD.

TRIVENI ENGINEERING & INDUSTRIES LIMITED

Corporate Identity Number (CIN): L15421UP1932PLC022174 Registered Office: A-44, Hosiery Complex, Phase II Extension, Noida-201 305, Uttar Pradesh Corporate Office: 8th Floor, Express Trade Towers, Plot No.15-16, Sector-16A, Noida-201 301, Uttar Pradesh Tel. No.: 91 120 4308000 | Fax No.: 91 120 4311010-11 E-mail: shares@trivenigroup.com | Website: www.trivenigroup.com Contact Person: Geeta Bhalla, Group Vice President and Company Secretary

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS **OF EQUITY SHARES OF TRIVENI ENGINEERING & INDUSTRIES LIMITED**

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 12, 2022, published on December 13, 2022 ("Public Announcement"), the letter of offer dated February 10, 2023 ("Letter of Offer") and the offer opening advertisement dated February 13, 2023, published on February 14, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer

1. THE BUYBACK

- 1.1. Triveni Engineering & Industries Limited ("Company") had announced the buyback of up to 2,28,57,142 (Two Crores Twenty Eight Lakhs Fifty Seven Thousand One Hundred and Forty Two only) fully paid-up equity shares of the Company having the face value of INR 1/- each (Indian Rupees One only) ("Equity Shares"), representing 9.45% of the total number of Equity Shares in the total paid-up equity capital of the Company as per the audited half yearly / interim financial statements as at and for the period ended September 30, 2022, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 23, 2022) on a proportionate basis, through the 'tender offer' process, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 800,00,00,00/- (Indian Rupees Eight Hundred Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
- 1.2. The Buyback Offer Size represents 24.51% and 24.48% of the aggregate of the Company's fully paid-up equity capital and free reserves as on September 30, 2022 based on the audited half yearly / interim standalone and consolidated financial statements of the Company, respectively. The number of Equity Shares bought back constituted 9.45% of the total number of Equity Shares in the total paid-up equity capital of the Company as of September 30, 2022.
- 1.3. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- 1.4. The Buyback Opening Date was Thursday, February 16, 2023, and the Buyback Closing Date was Wednesday, March 1, 2023. DETAILS OF THE BUYBACK 2.
- 2,28,57,142 (Two Crores Twenty Eight Lakhs Fifty Seven Thousand One Hundred and Forty Two only) Equity Shares were bought back pursuant to the Buyback, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty Only) per Equity Share. 2.1
- 2.2 The total amount utilized in the Buyback was INR 800,00,000/0- (Indian Rupees Eight Hundred Crores only), excluding
- Transaction Costs
- The Registrar to the Buyback i.e., KFin Technologies Limited ("Registrar"), considered a total of 20,749 valid bids for 166,980,425 2.3 Equity Shares in response to the Buyback. The details of the valid bids considered by the Registrar are as follows

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	34,28,572	18,484	23,76,406	69.31%
General Category for all other Eligible Shareholders	1,94,28,570	2,265	16,46,04,019	847.22%
Total	2,28,57,142	20,749	16,69,80,425	730.54%

All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar to the relevant Eligible Shareholders on March 3, 2023.

- 2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on March 3, 2023. ICCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Shareholder Broker for onward transfer to their respective shareholders
- Equity Shares accepted under the Buyback were transferred to the Company Demat Account on March 3, 2023. The unaccepted 2.6 Equity Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by ICCL on March 3, 2023. No Equity Shares held in physical form were validly tendered or accepted under the Buyback.
- 2.7 The extinguishment of 2,28,57,142 (Two Crores Twenty Eight Lakhs Fifty Seven Thousand One Hundred and Forty Two only) Equity Shares accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before March 10. 2023.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN 3.
- 3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below.

Particulars	Pre-Buyback*	Post completion of the Buyback
	INR 50,00,00,000	INR 50,00,00,000
Authorised share	(50,00,00,000 Equity Shares of INR 1 each)	(50,00,00,000 Equity Shares of INR 1 each)
capital	INR 20,00,00,000	INR 20,00,00,000
	(2,00,00,000 Preference Shares of INR 10 each)	(2,00,00,000 Preference Shares of INR 10 each)
Issued share capital	24,17,63,110	21,89,05,968
	(24,17,63,110 Equity Shares of INR 1 each)	(21,89,05,968 Equity Shares of INR 1 each)*
	INR 24,17,56,710	INR 21,88,99,568
Subscribed and	(24,17,55,110 fully paid up equity shares of	(21,88,97,968 fully paid up equity shares o
paid-up share capital	INR 1 each and paid up value of INR 1,600 on	
	8,000 forfeited shares)	8,000 forfeited shares)*

*As on the date of the Letter of Offer. i.e., February 10, 2023.

"Subject to extinguishment of 2,28,57,142 Equity Shares

During Madhya Pradesh's Budget in the election year, special attention has been given to half the population — that is, women.

One-third of the Budget of ₹3.14 trillion that is, about ₹1.02 trillion — is for women.

For instance, for the first year of 'Laadli Behna', a new scheme that will give ₹1,000 per month to women, has been budgeted at ₹8,000 crore. Recently, the state Cabinet had approved the scheme, under which ₹1,000 will be deposited in the bank accounts of every woman in the age group of 23-60 years. The biggest reason for the focus on women is the Assembly polls to be held in December. Out of the about 54 million voters in the state, 26 million are women. Among the 13,40,000 newly-added voters this year, more than 700,000 are women.

upcoming Assembly elections can be gauged from the fact that immediately after the Budget, former chief minister and Congress leader Kamal Nath said that if his government comes to power, women will be given ₹1,500 per month

Apart from this, 'Mukhyamantri Balika Scooty scheme' has been announced, under which the government will give e-scooties to girl students, who get first class in higher secondary examinations. Although, the amount of women and building a self-reliant set aside for this has not been announced. In Madhya Pradesh.



The state will go to the polls later this year. Of the 54 million voters in the state. 26 million are women

The importance of women voters in the other schemes related to women and girls, a provision of ₹929 crore for Ladli Laxmi scheme and ₹1,000 crore for interest subsidy to selfemployed women has been kept in the Budget.

Economic affairs expert CA Jai Nagpal says that schemes like 'Ladli Behna' cannot be considered a freebie as economic empowerment of women is still a major challenge in Madhya Pradesh.

Chief Minister Shivraj Singh Chouhan termed it as a Budget for the upliftment

CHHATTISGARH *Creating treasure from turmeric*

R KRISHNA DAS

Raipur, 3 March

Lokeshwari Bai knew the rich medicinal values of turmeric. What she didn't know was its treasure's worth.

President of a women's selfhelp group in Chhattisgarh's Balodabazar, Lokeshwari cultivated turmeric in an acre of land, investing ₹50,000. When the vield arrived, the members were taken aback by the rate of return. "There is a possibility of getting an average production of 50-60 quintals," she said.

Of cultivated crops, the

they packed and sold in steady increase in the producgrocery stores. Lokeshwari said tion of spices in the state, they the group earned up to ₹65,000 added.

by selling turmeric powder. Sensing the favourable condition for spice cultivation in the state, the Chhattisgarh government is promoting farmers to pursue the crop as part of a production diversification strategy. The state provides financial aid for spice cultivation under the lic, chili, and tamarind. National Horticulture Mission, National Agricultural Scheme,

matic

and other programmes. The efforts have yielded results with more people like

Lokeshwari coming forward, members uprooted 5 quintals state's agriculture department and made powder out of it that officials said. There has been a

helped introduce two new varieties of coriander - CG coriander and CG Chandrahu. While turmeric, coriander,

fenugreek, garlic, chili, and Spices are grown on 66,081 ginger are cultivated across Chhattisgarh, celery is grown hectares of land in the state. with about 450.849 metric in Balrampur, Bilaspur, tonnes produced. Turmeric Gaurela-Pendra-Marwahi and has the most cultivation and Mungeli, and black pepper in area in Kondagaon. Chhattisgarh of any spice, fol-Tuteja said research over the lowed by ginger, coriander, garpast couple of years had helped

introduce two new varieties of Agricultural scientist at the coriander - CG coriander and Indira Gandhi Agricultural CG Chandrahu. To encourage University, S H Tuteja, said clithe cultivation of spices, conditions Barrister Thakur Chedilal in Chhattisgarh had been favou-Agricultural College and rable for spices and the state Research Centre in Bilaspur's government's encouragement Sarkanda will hold a two-day was yielding results. workshop on March 14.



3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company ^e
1	STFL Trading And Finance Private Limited	79,50,991	34.79	3.63
2	Dhruv Manmohan Sawhney	20,50,800	8.97	0.94
3	Rati Sawhney	13,83,619	6.05	0.63
4	Nikhil Sawhney	13,81,262	6.04	0.63
5	Tarun Sawhney	13,25,977	5.80	0.61
6	DSP Mutual Fund (Multiple Schemes)	10,27,117	4.49	0.47
7	Anil Kumar Goel	8,58,320	3.76	0.39
8	Man Mohan Sawhney HUF	4,28,599	1.88	0.20
9	Nippon Life India Trustee Ltd - A/C Nippon India Small Cap Fund	3,20,878	1.40	0.15

*Subject to extinguishment of 2,28,57,142 Equity Shares.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

	Pre-Buyback*		Post-Buyback*	
Category of Shareholder	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to the post- Buyback Equity Share Capital
Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter")	14,80,14,783	61.23	13,34,91,162	60.98
Foreign Investors (including Non-Resident Indians / FIIs / Foreign Mutual Funds)	1,64,46,126	6.80		
Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions	1,93,63,131	8.01	8,54,06,806	39.02
Others (Public, Public Bodies Corporate, etc.)	5,79,31,070	23.96		
Total	24,17,55,110	100.00	21,88,97,968	100.00

*As on the date of the Letter of Offer i.e., February 10, 2023. *Subject to extinguishment of 2,28,57,142 Equity Shares.

MANAGER TO THE BUYBACK 4.



Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel No.: +91 22 6623 3030; Contact Person: Miraj Sampat / Jatin Jain Email: teil.buyback@ambit.co; Website: www.ambit.co Investor Grievance Email: customerservicemb@ambit.co SEBI Registration No.: INM000010585 Validity Period: Permanent CIN: U65923MH1997PTC109992

DIRECTORS' RESPONSIBILITY 5.

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on March 3, 2023.

	nd on behalf of the Board of Dire	
Sd/-	Sd/-	Sd/-
Tarun Sawhney Chairman and Managing Director DIN: 00382878	Nikhil Sawhney Non-Executive Director DIN: 00029028	Geeta Bhalla Group Vice President Company Secretary Membership No. – A9475

Date : March 3, 2023 Place : Noida

Vice (

अदाणी के शेयरों में उछाल

जीक्यूजी पार्टनर्स के निवेश से अदाणी समूह की फर्मों में आई जोरदार तेजी

समी मोडक मुंबई, 3 मार्च

श 'क्रवार को अदाणी समूह की सभी 10 कंपनियों के . अशेयरों में जोरदार तेजी आई। इसके साथ ही 24 जनवरी को हिंडनबर्ग रिपोर्ट आने के बाद से समूह के लिए यह सबसे अच्छा कारोबारी सप्ताह रहा। राजीव जैन के नेतत्व वाली फर्म जीक्यजी पार्टनर्स द्वारा अदाणी समह की चार कंपनियों में 1.87 अरब डॉलर (15,446 करोड़ रुपये) मूल्य की हिस्सेदारी खरीदने के बाद समह के शेयरों में तेजी बढ गई। हिंडनबर्ग रिपोर्ट आने के बाद से समूह कंपनियों का बाजार पुंजीकरण करीब 12 लाख करोड़ रुपये घट गया था।

अदाणी एंटरप्राइजेज में शुक्रवार को 17 प्रतिशत की तेजी आई और इस सप्ताह इस शेयर में कुल तेजी 43 प्रतिशत पर पहुंच गई। अदाणी पोर्ट्स ऐंड सेज में करीब 10 प्रतिशत तेजी आई, जबकि शेष आठ शेयरों में लगभग 5-5 प्रतिशत की बढ़त दर्ज की गई। समूह के बाजार पूंजीकरण में 1.39 लाख करोड़ रुपये का इजाफा हआ, जिससे हिंडनबर्ग रिपोर्ट आने के बाद से हआ नुकसान घटकर अब 10.7 लाख करोड़ रुपये से नीचे आ गया है। ऐक्सिस सिक्योरिटीज के मख्य निवेश अधिकारी नवीन कुलकर्णी ने कहा, 'अदाणी समूह में

जीक्युजी पार्टनर्स द्वारा करीब 2 जरिये 4.3 प्रतिशत और 12.2 इनक्लूजन फैक्टर (एफआईएफ)



अरब डॉलर निवेश किए जाने के प्रतिशत गिरावट पर अदाणी समूह बाद शेयर बाजार ने राहत की सांस ली है। अदाणी समह शेयरों को नई राह मिली है, क्योंकि प्रख्यात बीच निवेश किया है। निवेशक ने मौजुदा भाव पर इनमें

निवेश किया है। उन्होंने कहा. 'सौदे के जरिये जुटाई गई रकम का इस्तेमाल प्रवर्तक जरूरत पड़ने पर समूह की किसी भी कंपनी के लिए कर सकते हैं। नए निवेश से इस धारणा को भी ताकत मिली है कि अदाणी समूह के शेयरों में मजबूती आ रही है और जरूरत पड़ने पर मौजूदा कीमतों पर नई पंजी जटाई जा सकती है।'

जीक्यजी ने स्टॉक एक्सचेंज के



रुपये और 5,460 करोड़ रुपये के

अदाणी समूह के 10 शेयरों में इस सप्ताह 4.5 प्रतिशत से 43 प्रतिशत के बीच तेजी दर्ज की गई। इसका असर बीमा दिग्गज एलआईसी के शेयर पर भी दिखा है। एलआईसी का शेयर शुक्रवार को 2.5 प्रतिशत की तेजी के साथ 616 रुपये पर बंद हआ। समह की कंपनियों में एलआईसी का निवेश है। अदाणी समूह की सात कंपनियों में एलआईसी की 1.28 प्रतिशत से लेकर 9.14 प्रतिशत के दायरे में हिस्सेदारी है। इन कंपनियों में बीच रह सकता है। इसका असर उसकी निवेश वैल्य करीब 30,127 करोड़ रुपये है।



TRIVENI ENGINEERING & INDUSTRIES LIMITED

Corporate Identity Number (CIN): L15421UP1932PLC022174 ffice: A-44, Hosiery Complex, Phase II Extension, Noida-201 305, Uttar Pradesh Floor, Express Trade Towers, Plot No.15-16, Sector-16A, Noida-201 301, Uttar Pradesh Registered Office: A-44, Hosiery Complex, Corporate Office: 8th Floor, Express Trade Towers, Tel. No.: 91 120 4308000 | Fax No.: 91 120 4311010-11 E-mail: shares@trivenigroup.com | Website: www.trivenigroup.com Contact Person: Geeta Bhalla, Group Vice President and Company Secretary

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TRIVENI ENGINEERING & INDUSTRIES LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 12, 2022, published on December 13, 2022 ("Public Announcement"), the letter of offer dated February 10, 2023 ("Letter of Offer") and the offer opening advertisement dated February 13, 2023, published on February 14, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer

1. THE BUYBACK

- 1.1. Triveni Engineering & Industries Limited ("Company") had announced the buyback of up to 2,28,57,142 (Two Crores Twenty Eight Lakhs Fifty Seven Thousand One Hundred and Forty Two only) fully paid-up equity shares of the Company having the face value of INR 1/- each (Indian Rupees One only) ("Equity Shares"), representing 9.45% of the total number of Equity Shares in the total paid-up equity capital of the Company as per the audited half yearly / interim financial statements as at and for the period ended September 30, 2022, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 23, 2022) on a proportionate basis, through the 'tender offer' process, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 800,00,00,00/- (Indian Rupees Eight Hundred Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filling fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
- The Buyback Offer Size represents 24.51% and 24.48% of the aggregate of the Company's fully paid-up equity capital and free reserves as on September 30, 2022 based on the audited half yearly / interim standalone and consolidated financial statements of the Company, respectively. The number of Equity Shares bought back constituted 9.45% of the total number of Equity Shares in the total paid-up equity capital of the Company as of September 30, 2022.
- The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.
- 1.4. The Buyback Opening Date was Thursday, February 16, 2023, and the Buyback Closing Date was Wednesday, March 1, 2023.
- DETAILS OF THE BUYBACK 2.
- 2,28,57,142 (Two Crores Twenty Eight Lakhs Fifty Seven Thousand One Hundred and Forty Two only) Equity Shares were 2.1 bought back pursuant to the Buyback, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty Only) per Equity Share.
- The total amount utilized in the Buyback was INR 800,00,00,000/- (Indian Rupees Eight Hundred Crores only), excluding Transaction Costs.
- The Registrar to the Buyback i.e., KFin Technologies Limited ("Registrar"), considered a total of 20,749 valid bids for 166,980,425 2.3 Equity Shares in response to the Buyback. The details of the valid bids considered by the Registrar are as follows

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	34,28,572	18,484	23,76,406	69.31%
General Category for all other Eligible Shareholders	1,94,28,570	2,265	16,46,04,019	847.22%
Total	2,28,57,142	20,749	16,69,80,425	730.54%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar to the relevant Eligible Shareholders on March 3, 2023.
- 2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on March 3, 2023. ICCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Shareholder Broker for onward transfer to their respective shareholders.
- Equity Shares accepted under the Buyback were transferred to the Company Demat Account on March 3, 2023. The unaccepted 2.6 Equity Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by ICCL on March 3, 2023. No Equity Shares held in physical form were validly tendered or accepted under the Buvback.
- 2.7 The extinguishment of 2,28,57,142 (Two Crores Twenty Eight Lakhs Fifty Seven Thousand One Hundred and Forty Two only) Equity Shares accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before March 10, 2023
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- The capital structure of the Company before and after the completion of the Buyback is set forth below: 3.1

Particulars	Pre-Buyback*	Post completion of the Buyback
	INR 50,00,00,000	INR 50,00,00,000
Authorised share	(50,00,00,000 Equity Shares of INR 1 each)	(50,00,00,000 Equity Shares of INR 1 each)
capital	INR 20,00,00,000	INR 20,00,00,000
	(2,00,00,000 Preference Shares of INR 10 each)	(2,00,00,000 Preference Shares of INR 10 each)
Issued share capital	24,17,63,110	21,89,05,968
	(24,17,63,110 Equity Shares of INR 1 each)	(21,89,05,968 Equity Shares of INR 1 each)*
	INR 24,17,56,710	INR 21,88,99,568
Subscribed and paid-up share capital	(24,17,55,110 fully paid up equity shares of INR 1 each and paid up value of INR 1,600 on 8,000 forfeited shares)	

*Subject to extinguishment of 2.28.57.142 Equity Shares

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of Buyback are as under:



एचडीएफसी और आईसीआईसीआई बैंक जनवरी में फंड की अग्रणी होल्डिंग में तीसरे व सातवें पायदान पर था।भारत में ज्यादा निवेश चीन की कीमत पर हुआ था। एशियाई दिग्गज में उसका निवेश 12.7 फीसदी था, जो इंडेक्स में 33

फीसदी निवेश का करीब आधा बैठता है। ग्लोबल इक्विटी फंड का जनवरी के आखिर में भारतीय शेयरों में 6.8 फीसदी निवेश था जबकि बेंचमार्क एमएससीआई एसीडब्ल्यआई इंडेक्स में निवेश 1.5 फीसदी से भी कम था। फंड की पांच फीसदी से ज्यादा परिसंपत्तियां एचडीएफसी बैंक में थी। निवेश फर्म ने अभी नहीं बताया है कि किस

रेटिंग एजेंसी इक्रा ने अदाणी समूह की दो कंपनियों अदाणी पोर्ट्स ऐंड एसईजेड और अदाणी टोटाल गैस का रेटिंग आउटलूक स्थिर से नकारात्मक कर दिया है। इसकी वजह समुह के वित्तीय लचीलापन में आई गिरावट है। रेटिंग एजेंसी ने हालांकि अदाणी पोटर्स के लंबी अवधि के कर्ज की रेटिंग एए प्लस और अदाणी टोटाल

एमएससीआई जैसे वैश्विक

सूचकांकों में इनका भारांक बढ़ेगा।

2.55 प्रतिशत से 4.1 प्रतिशत के

एमएससीआई के लिए फॉरेन

गैस की एए माइनस रखने की पुष्टि की है। हिंडनबर्ग रिसर्च रिपोर्ट सामने आने के बाद अदाणी के शेयर कीमतों में तेज गिरावट और अदाणी की इकाइयों के अंतरराष्ट्रीय बॉन्ड के प्रतिफल में बढ़ोतरी के बाद रेटिंग की यह कवायद देखने को मिली। समह का मजबत वित्तीय लचीलापन और अपनी उधारी के बड़े हिस्से के निपटान के लिए विदेशी बाजार से लंबी अवधि का नया कर्ज कम ब्याज दर पर लेने की एपीएसईजेड की क्षमता क्रेडिट को लेकर उसकी अहम खबियां थी। इस पर अब प्रतिकल असर पड़ा है। अब रेटिंग एजेंसी समूह की देसी व वैश्विक बाजार से इक्विटी व डेट के जरिए प्रतिस्पर्धी दर पर रकम जुटाने की क्षमता पर नजर रखेगी। इक्रा ने एक बयान में ये बातें कही। *बीएस*

जीक्युजी पार्टनर्स का मजबूत रुझान अभिषेक कुमार

मुंबई, 3 मार्च

अमेरिका की बुटिक इन्वेस्टमेंट फर्म जीक्यूजी पार्टनर्स अदाणी समूह में 15,446 करोड़ रुपये के निवेश के साथ सुर्खियों में आ गई है। हालांकि परिसंपत्ति प्रबंधक का अपने कई वैश्विक फंडों का भारत की ओर झुकाव रहा है और

एचडीएफसी व आईसीआईसीआई बैंक उसके 10 अग्रणी निवेश में शामिल रहा है। जीक्यजी पार्टनर्स के सह-संस्थापक भारत में

जन्मे राजीव जैन हैं, जो सभी रणनीतियों में पोर्टफोलियो मैनेजर भी हैं। साल 2016 में गठित फर्म अभी 92 अरब डॉलर से ज्यादा की परिसंपत्तियों का प्रबंधन करती है। इस तरह से अदाणी में निवेश उसकी कुल होल्डिंग का करीब दो फीसदी बैठता है।

जीक्युजी पार्टनर्स दो वैश्विक योजनाओं ग्लोबल इक्विटी फंड और इमर्जिंग मार्केट्स इक्विटी फंड का प्रबंधन अमेरिका, यरोप और ऑस्ट्रेलिया में करती है। जनवरी के आखिर में योजना के जरिये उसने अदाणी समह के शेयर इमर्जिंग मार्केट फंड का 27 फीसदी निवेश खरीदे। उन्होंने सिर्फ इतना बताया है कि अदाणी भारतीय शेयरों में था जबकि बेंचमार्क एंटरप्राइजेज में 5,460 करोड़ रुपये, अदाणी एमएससीआई इमर्जिंग मार्केट इंडेक्स में भारतीय पोर्ट्स में 5,282 करोड़ रुपये और अदाणी ग्रीन शेयरों का भारांक महज 13 फीसदी है। एनर्जी व अदाणी ट्रांसमिशन में उसने लगाए हैं।



पेरिस्कोप एनालिटिक्स के ब्रायन फ्रीटास का कहना है, 'दिसंबर 2022 से शेयरधारिता पैटर्न के आधार पर हमारा मानना हैकि इन शेयरों के लिए फ्री फ्लोट बढकर

'अदाणी पोट्र्स,

नकारात्मक'

टोटाल की रैटिंग

फ्री फ्लोट भी बढ़ेगा, जिससे

हुआ, समूह के लगभग सभी 10 शेयरों में आई शानदार तेजी 🛯 अदाणी एंटरप्राइजेज में 17 प्रतिशत की तेजी आई और इस पूरे सप्ताह में यह शेयर 43

प्रतिशत चढा 🗖 एलआईसी का शेयर भी 2.5

सबसे अच्छा

कारोबारी सप्ताह

■ 1.87 अरब डॉलर के इस

निवेश से बाजार में उत्साह पैदा

प्रतिशत की तेजी के साथ 616 रुपये पर बंद हआ

24 जनवरी के बाद से सबसे अच्छा कारोबारी सप्ताह रहा

की चार कंपनियों में 1,898 करोड़ एलआईसी में भी तेजी विश्लेषकों का यह भी कहना है कि इस निवेश से इन चार शेयरों में



खुशबू तिवारी मुंबई, 3 मार्च

अमेरिकी वैश्विक डक्विटी निवेश कंपनी जीक्यजी पार्टनर्स के सह-संस्थापक राजीव जैन द्वारा अदाणी समुह पर लगाए गए दांव ने दलाल पथ को चकित कर दिया है।

राजीव जैन को सुरक्षित शेयरों और दमदार बैलेंस शीट वाली कंपनियों पर दांव लगाने के लिए जाना जाता है।

आस्ट्रेलियन फाइनैंशियल रिव्यू के साथ बातचीत में उन्होंने अदाणों समूह में किए गए अपने करीब 2 अरब डॉलर के निवेश के बारे में जानकारी दी। उन्होंने बताया कि वह अदाणी समूह की कंपनियों पर उन्होंने प्रतिक्रिया व्यक्त करते हुए 1990

उपलब्ध हो पाई हैं।

राजीव जैन पिछले पांच साल से अदाणी समूह कंपनियों में सही मौके का इंतजार कर रहे थे

पिछले पांच साल से नजर रखे हुए थे. लेकिन ये उचित कीमत पर अब हिंडनबर्ग रिसर्च के सवाल पर, कहा था. 'उनका अपना नजरिया है. और हमारा अपना और हमें उनके (हिंडनबर्ग) विचार से असहमत हैं।'जैन ने स्पष्ट किया है कि वह हमेशा से अच्छी परिसंपत्तियों के गलत मुल्य निर्धारण का लाभ उठाने की संभावना देख रहे थे। जैन ने भारतीय कंपनियों में

मियामी

अच्छी दिलचस्पी दिखाई है और चीन पर नकारात्मक बने हुए हैं। उन्होंने 92 अरब डॉलर की परिसंप त्तियों के साथ निवेश क्षेत्र में एक भरोसेमंद नाम के तौर पर अपनी पहचान बनाई है।

कौन हैं राजीव जैन

जैन भारत में जन्मे और पले-बढे हैं। में वह

विश्वविद्यालय में एमबीए की पढाई करने के लिए अमेरिका चले गए थे। उन्होंने पोर्टफोलियो प्रबंधक के तौर पर 1994 में अपना करियर शरू किया था।

वर्ष 2026 में, जैन ने जीक्युजी पार्टनर्स की स्थापना की और इसके चेयरमैन एवं सीआईओ की जिम्मेदारी संभाली।

ऑस्ट्रेलिया में सूचीबद्ध उनकी फर्म जीक्यूजी पार्टनर्स को पत्रकारिता, निजी इक्विटी, हेज फंड समेत विभिन्न क्षेत्रों से लोगों को नियुक्त करने के लिए जाना जाता है। अपनी स्वयं की फर्म शुरू करने से पहले उन्होंने स्विटजरलैंड की वोंटोबेल ऐसेट मैनेजमेंट में करीब दो दशक तक काम किया।

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback equity capital of the Company [#]
1	STFL Trading And Finance Private Limited	79,50,991	34.79	3.63
2	Dhruv Manmohan Sawhney	20,50,800	8.97	0.94
3	Rati Sawhney	13,83,619	6.05	0.63
4	Nikhil Sawhney	13,81,262	6.04	0.63
5	Tarun Sawhney	13,25,977	5.80	0.61
6	DSP Mutual Fund (Multiple Schemes)	10,27,117	4.49	0.47
7	Anil Kumar Goel	8,58,320	3.76	0.39
8	Man Mohan Sawhney HUF	4,28,599	1.88	0.20
9	Nippon Life India Trustee Ltd - A/C Nippon India Small Cap Fund	3,20,878	1.40	0.15

Subject to extinguishment of 2,28,57,142 Equity Shares.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

	Pre-Buyback*		Post-Buyback*	
Category of Shareholder	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to the post- Buyback Equity Share Capital
Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter")	14,80,14,783	61.23	13,34,91,162	60.98
Foreign Investors (including Non-Resident Indians / FIIs / Foreign Mutual Funds)	1,64,46,126	6.80		
Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions	1,93,63,131	8.01	8,54,06,806	39.02
Others (Public, Public Bodies Corporate, etc.)	5,79,31,070	23.96		
Total	24,17,55,110	100.00	21,88,97,968	100.00

*As on the date of the Letter of Offer i.e., February 10, 2023. *Subject to extinguishment of 2,28,57,142 Equity Shares.

4. MANAGER TO THE BUYBACK



Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Tel No.: +91 22 6623 3030: Contact Person: Mirai Sampat / Jatin Jain Email: teil.buyback@ambit.co; Website: www.ambit.co Investor Grievance Email: <u>customerservicemb@ambit.co</u> SEBI Registration No.: INM000010585 Validity Period: Permanent CIN: U65923MH1997PTC109992

5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on March 3, 2023.

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	nd on behalf of the Board of Dire	
Sd/-	Sd/-	Sd/-
Tarun Sawhney Vice Chairman and Managing Director DIN: 00382878	Nikhil Sawhney Non-Executive Director DIN: 00029028	Geeta Bhalla Group Vice President Company Secretary Membership No. – A9475
Date : March 3, 2023 Place : Noida		

PRESSM

रुपये में तीन महीने की सबसे बड़ी एक दिनी उछाल

बीएस संवाददाता मुंबई, 3 मार्च

डॉलर के मुकाबले रुपये में शुक्रवार को खासी तेजी आई और उसने 11 नवंबर के बाद सबसे बड़ी एकदिवसीय उछाल दर्ज की क्योंकि विदेशी निवेशकों ने डॉलर की बिकवाली की, मुख्य रूप से अदाणी समूह के शेयरों में निवेश के लिए। डीलरों ने यह जानकारी दी।

अमेरिकी डॉलर इंडेक्स में नरमी से भी भारतीय मुद्रा को मजबूती मिली, जो 3 फरवरी के बाद सबसे मजबूत स्तर पर बंद हुआ। शुक्रवार को अमेरिकी डॉलर के मुकाबले रुपया 81.97 पर बंद हुआ, जो गुरुवार को 82.59 पर बंद हुआ था। साल 2023 में अब तक भारतीय रुपये में डॉलर

गुरुवार को अमेरिकी निवेश कंपनी जीक्यजी पार्टनर्स ने अदाणी समह की कंपनियों अदाणी पोट्र्स और अदाणी ग्रीन एनर्जी आदि के 15,446 करोड रुपये के शेयर खरीदे। इस सौदे के बाद अदाणी समुह में 10 फीसदी की उछाल आई। एंचडीएफसी बैंक के कार्यकारी उपाध्यक्ष (ओवरसीज ट्रेजरी) भास्कर पांडा ने कहा, मुख्य रूप से अदाणी के शेयरों में निवेश से रुपये को सहारा मिला, लेकिन मैं अभी रुपये को 82 प्रति डॉलर पर मजबूत होता नहीं देख रहा। रुपये को मोटे तौर पर मार्च में सीजनल वजहों से फायदा मिलता है क्योंकि कॉरपोरेट खाता बंद करते हैं, लेकिन मझे नहीं लगता कि यहां से काफी ज्यादा स्थायी मजबूती नहीं दिख रही। इसकी वजह यह है कि अमेरिकी ब्याज दर अभी भी अनुकूल नहीं के मुकाबले 0.9 फीसदी की बढ़ोतरी दर्ज हुई है। है। डॉलर के मुकाबले रुपये का व्यापक दायरा

82-83 होगा। डीलरों ने कहा, 'अदाणी शेयरों में निवेश के लिए डॉलर की बिकवाली की पुष्ठभूमि में देसी मुद्रा में काफी तेजी आई, लेकिन कुछ करेंसी डीलरों ने आर्बिट्रेज का भी फायदा उँठाया।' देसी बाजार में डॉलर की बिकवाली से रुपये की काफी मजबती आई।

कोटक सिक्योरिटीज लिमिटेड के उपाध्यक्ष (करेंसी डेरिवेटिव व ब्याज दर डेरिवेटिव) ए. बनर्जी ने कहा, अगले हफ्ते हाजिर बाजार में डॉलर-रुपये की ट्रेडिंग 81.70 व 82.30 के दायरे में होने की संभावना है।

अमेरिकी मद्राओं की माप छह अहम मुद्राओं के मुकाबले करने वाला अमेरिकी डॉलर इंडेक्स शुक्रवार को 3.30 बजे नरम होकर 104.77 पर आ गया, जो एक दिन पहले 105.03 पर था। ब्लूमबर्ग के आंकड़ों से यह जानकारी मिली।