

CORPORATE OFFICE

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Sub: Outcome of the Board Meeting l	held on November 8, 2017
STOCK CODE: 532356	STOCK CODE: TRIVENI
MUMBA1 - 400 001	MUMBAI - 400 051
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (E),
Rotunda Building, P.J. Tower,	Plot No. C/1, G Block,
1 st Floor, New Trading Ring,	Exchange Plaza, 5th Floor,
BSE Limited	National Stock Exchange of India Ltd.,
Department of Corporate Services,	Listing Department
The Deputy General Manager	The Asst. Vice President,
KEF:FEIL:SE:	Date: 8 th November, 2017

Dear Sirs,

DEETTEH .CE.

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. November 8, 2017, has considered and approved the Unaudited Financial Results (stand-alone and consolidated) for the 2nd quarter and half year ended September 30, 2017.

The said stand-alone and consolidated financial results together with Limited Review Reports of M/s S.S. Kothari Mehta & Co., Chartered Accountants, Statutory Auditors of the Company thereon and the Newspaper publication issued by the Company are enclosed.

The meeting of the Board commenced at 2:30p.m. and concluded at 6-00 p.m.

You are requested to please take the above on record and disseminate to all concern.

Thanking you,

Yours faithfully,

For Triveni Engineering & Industries Ltd.,

GETA BHALLA
Group Vice President &
Company Secretary

Encl: As above



Plot No. 68, Okhla Industrial Area, Phase-III, New Delhi-110020

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INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON UNAUDITED STANDALONE FINANCIAL RESULTS

To
The Board of Directors of
Triveni Engineering & Industries Limited

We have reviewed the accompanying statement of unaudited standalone financial results of Triveni Engineering & Industries Limited ("the Company") for the quarter and six months ended September 30, 2017 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No CIR/CFD/FAC/62/2016 date July 5, 2016.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.



The unaudited standalone financial results of the Company for the quarter and six months ended September 30, 2016 and quarter ended June 30, 2017 included in the Statement were reviewed by the predecessor auditors who issued their unmodified review report dated November 28, 2016 and August 10, 2017 respectively. The audited standalone financial results of the Company for the year ended March 31, 2017 included in the Statement, were audited by the predecessor auditors, who issued their unmodified audit report dated May 20, 2017. Our review report is not modified in respect of this matter.

For S S Kothari Mehta & Co. Chartered Accountants ICAI Registration No. 000756N

MEAN DEFINE

Yogesh K Gupta

Partner

Membership No. 093214

Place: New Delhi Dated: 08/11/2017

TRIVENI ENGINEBRING & INDUSTRIES LIMITED

Regd. Office: Deoband, Distt.Saharanpur, Uttar Pradesh 247 554

Corp.Office: 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, U.P - 201 301

CIN: L15421UP1932PLC022174

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2017

(7 in lakhs, except per share dat						
Particulars		Months Ende			s Unded	Year Ended
Additional 2	30-Sep-17 (Unaudited)	30-Jun-17 (Unaudited)	30-Sep-16 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-16 (Unaudited)	31-Mar-17 (Audited)
1 Revenuesom operations (refer note 3)	1,06,075	84,429	67,551	1,90,504	1,30,568	2,96,687
2 Other Frieme	790	240	904	1,030	1,621	3,037
Total Incine	1,06,865	84,669	68,455	1,91,534	***************************************	000
3 Expenses	2,00,000	02,003	00,400	1,71,000	1,32,189	2,99,724
(a) Cost of materials consumed	3,683	17,374	1,063	21,057	6,362	2,06,446
(b) Puchases of stock-in-trade	243	366	239	609	577	1,537
(c) Changes in inventories of finished goods, stock-in-trade and work-in- pregress	80,944	43,487	45,607	1,24,431	85,187	(23,951)
(d) Exise duty on sale of goods (refer note 3)		4,168	3,424	4,168	6,355	14,232
(e) Employee benefits expense	4,570	4,461	4,950	9,031	8,821	18,771
(f) Finance costs	2,077	3,679	3,183	5,756	7,116	12,656
(g) Depreciation and amortisation expense	1,378	1,374	1,376	2,752	2,693	5,721
(h) Offseason expenses (net) (refer note 2)	(5,935)	(4,505)	(6,191)	(10,440)	(10,876)	
(i) Other expenses	5,789	6,122	6,172	11,911	11,626	27,493
Total expuses	92,749	76,526	59,823	1,69,275	1,17,861	2,62,905
4 Profit from continuing operations before exceptional items and tax	14,116	8,143	8,632	22,259	14,328	36,819
5 Exceptional items (net) - income/(expense)		-	~		**	(8,547)
6 Profit from continuing operations before tax	14,116	8,143	8,632	22,259	14,328	28,272
7 Tax expense			w			
(a) Current tax	3,049	1,768		4,817	-	2,336
(b) Deferred tax	958	556	2,165	1,514	3,581	2,580
Total tax expense	4,007	2,324	2,165	6,331	3,581	4,916
8 Profit from continuing operations after tax	10,109	5,819	6,467	15,928	10,747	23,356
9 Profit/(loss) from discontinued operations	-	-	-	-	-	-
10 Tax expense of discontinued operations	-	~	-	-		-
11 Profit/(loss) from discontinued operations (after tax)						
12 Profit for the period	10,109	5,819	6,467	15,928	10,747	23,356
13 Other comprehensive income						
A (i) Items that will not be reclassified to profit or loss A (ii) Income tax relating to items that will not be reclassified to profit or loss	•	•	26	-	58	(686)
B (i) I tems that will be reclassified to profit or loss			-	-	-	(237
B (ii) Income tax relating to items that will be reclassified to profit or loss	,	_	*	-		_
Other comprehensive income for the period, net of tax	-		26	-	50	(440)
14 Total comprehensive income for the period					58	(449)
15 Paid up Equity Share Capital (face value ₹ 1/-)	10,109 2,579	5,819	6,493	15,928	10,805	22,907
16 Other Equity	2,379	2,579	2,579	2,579	2,579	2,579 75,188
17 Earnings per share of ₹1/- each (not annualised)						
(a) Basic (in ?)	3.92	2,26	2.51	6.18	4.17	9.06
(b) Diluted (in t)	3.92	2,26	2.51	6.18	4,17	9.06

See accompanying notes to the standalone financial results



Standalone Segment wise Revenue, Results, Assets and Liabilities

		***				(C in laides)
Particulars	30-Sep-17	Months Ende 30-Jun-17	d 30-Sep-16	6 Month 30-Sep-17	e Brided 30-Sep-16	Year Unded
		(Unnudited)	(Unaudited)	(Unaudited)	(Unaudited)	31-Mar-17 (Audited)
I Segment Revenue						
(a) Sugar Businesses	00.00					
Sugar Co-Generation	97,556 195	75,906 3,610	58,016 225	1,73,462	1,12,138	2,61,079
Distillery	1,680	4,201	4,345	3,805 5,881	1,335 9,160	18,261 16,796
	99,431	83,717	62,586	1,83,148	1,22,633	2,96,136
(b) Engineering Businesses Gears	2 202	1 201	1.770	4.400	6 (10	4.00
Water	2,792 3,852	1,391 3,489	1,668 3,776	4,183 7,341	3,422 7,627	9,216 18,123
	6,644	4,880	5,444	11,524	11,049	27,339
(c) Others	1,798	1,307	1,273	3,105	2,481	5,618
Total Segment revenue	1,07,873	89,904	69,303	1,97,777	1,36,163	3,29,093
Loss : Inter segment revenue	1,798	5,475	1,752	7,273	5,595	32,406
Total Revenue from operations	1,06,075	84,429	67,551	1,90,504	1,30,568	2,96,687
2 Segment Results			•			
(a) Sugar Businesses						
Sugar	15,546	10,545	9,861	26,091	16,748	36,492
Co-Generation Distillery	124 (361)	1,370 240	170 749	1,494 (121)	734	6,942
- · · · · · · · · · · · · · · · · · · ·	15,309	12,155	10,780	27,464	2,044 19,526	4,657 48,091
(b) Engineering Businesses		***************************************	······································			
Gears Water	602	94	269	696	449	1,802
17000	(839)	(329) (235)	117 386	(1,168) (472)	11 460	(275) 1,527
(c) Others	23	(16)		7	6	31
Total Segment results	15,095	11,904	11,167			<u> </u>
· Less;	10,030	1.1,504	11,107	26,999	19,992	49,649
(1) Finance costs	2,077	3,679	3183	5,756	7,116	12,656
(ii) Exceptional items (net) - (income)/expense (iii) Other unallocable expenditure net of unallocable income	(1.000)		-		-	8,547
Total Profit before tax	(1,098) 14,116	82 8,143	(648) 8,632	(1,016) 22,259	(1,452) 14,328	174 28,272
				,	1.4000	20,2,2
3 Segment Assets	ļ					
(a) Sugar Businesses Sugar	1,01,482	1,72,378	1,32,949	1,01,482	1 20 040	0.05.000
Co-Generation	14,972	14,471	17,697	14,972	1,32,949 17,697	2,25,999 17,940
Distillery	12,133	16,225	14,166	12,133	14,166	17,027
(b) Engineering Businesses	1,28,587	2,03,074	1,64,812	1,28,587	1,64,812	2,60,966
Gears	11,464	11,532	11,944	11,464	11,944	12,292
Water	21,891	21,609	20,505	21,891	20,505	21,590
	33,355	33,141	32,449	33,355	32,449	33,882
(c) Others	2,086	2,185	2,453	2,086	2,453	2,383
Total Segment Assets	1,64,028	2,38,400	1,99,714	1,64,028	1,99,714	2,97,231
Add : Unallocable assets Total Assets	11,186 1,75,214	8,163 2,46,563	10,357 2,10,071	11,186 1,75,214	10,357 2,10,071	7,958
	1,10,214	2/40,000	2,10,071	1,73,214	2,10,071	3,05,189
4 Segment Liabilities						
(a) Sugar Businesses	40.050	0.010				
Sugar Co-Generation	10,252 347	9,368 293	17,522 1,264	10,252 347	-	36,133 356
Distillery	931	366	1,134	931	,	979
MA Truly I B I	11,530	10,027	19,920	11,530		37,468
(b) Engineering Businesses Gears	1 000	3 007	4 2750	4 000	4 850	
Water	1,990 9,972	1,871 9,425	1,770 8,299	1,990 9,972		1,864 10,025
	11,962	11,296	10,069	11,962		11,889
(c) Others	1,699	1,843	2,153	1,699	7	1,963
Total Segment Liabilities	25,191	23,166	32,142	25,191	32,142	51,320
Add: Unallocable liabilities	57,104	1,39,811	1,12,308	57,104	1,12,308	1,76,102
Total Liabilities	82,295	1,62,977	1,44,450	82,295	1,44,450	2,27,422

Standalone Statement of Assets and Liabilities

(र in lakhas)

Particulars	As at	As at 31-Mar-17
1 Atticulaj8	30-Sep-17	
ASSETS	(Unaudited)	(Audited)
1		
1 Non-current assets	00.00	0.4 8630
(a) Property, plant and equipment	82,269	84,580
(b) Capital work-in-progress	1,800	23.1
(c) Investment property	702	702
(d) Other intangible assets	58	82
(e) Financial assets	r 100	C 4 CO
(i) Investments	5,130	5,109
(ii) Trade receivables	67	82
(iii) Loans	049	7 00r
(iv) Other financial assets	948	925
(f) Other non-current assets	3,904	3,564
	94,882	95,262
2 Current assets		
(a) Inventories	32,343	1,67,482
(b) Financial assets		
(i) Trade receivables	26,368	27,709
(ii) Cash and cash equivalents	327	651
(iii) Bank balance other than (ii) above	23	38
(iv) Loans	34	39
(v) Other financial assets	745	909
(c) Other current assets	20,492	13,099
	80,332	2,09,927
TOTAL - ASSETS	1,75,214	3,05,189
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,579	2,579
(b) Other equity	90,340	75,188
	92,919	77,767
Liabilities		
1 Non-current liabilities		
		!
(a) Financial liabilities		j
1 ''	8,589	27,536
(i) Borrowings	8,589	27,536 31
1 ''	8,589 4,044	27,536 31 3,863
(i) Borrowings (ii) Other financial liabilities	-	31
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net)	4,044	31 3,863
(i) Borrowings (ii) Other financial liabilities (b) Provisions	4,044 3,856 68	31 3,863 2,342
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net)	4,044 3,856	31 3,863 2,342 251
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities	4,044 3,856 68	31 3,863 2,342 251
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities	4,044 3,856 68 16,557	31 3,863 2,342 251 34,023
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities (i) Borrowings	4,044 3,856 68 16,557	31 3,863 2,342 251 34,023
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables	4,044 3,856 68 16,557 23,044 10,059	31 3,863 2,342 251 34,023 1,24,210 25,658
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables (iii) Other financial liabilities	23,044 10,059 20,384	31 3,863 2,342 251 34,023 1,24,210 25,658 24,746
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables (iii) Other financial liabilities (b) Other current liabilities	23,044 10,059 20,384 8,918	31 3,863 2,342 251 34,023 1,24,210 25,658 24,746 17,188
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables (iii) Other financial liabilities (b) Other current liabilities (c) Provisions	23,044 10,059 20,384 8,918 1,664	31 3,863 2,342 251 34,023 1,24,210 25,658 24,746 17,188 1,332
(i) Borrowings (ii) Other financial liabilities (b) Provisions (c) Deferred tax liabilities (net) (d) Other non-current liabilities 2 Current liabilities (a) Financial liabilities (i) Borrowings (ii) Trade payables (iii) Other financial liabilities (b) Other current liabilities	23,044 10,059 20,384 8,918	31 3,863 2,342 251 34,023 1,24,210 25,658 24,746 17,188

Notes to the Standalone Financial Results for the Quarter and Half Year Ended September 30, 2017

- 1. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
- 2. For the purpose of half yearly financial results, off-season expenses of sugar and co-generation units have been deferred for inclusion in the cost of production of the relevant products to be produced in the remaining part of the year.
- 3. Post the applicability of Goods and Service Tax (GST) with effect from July 1, 2017, revenue from operations are disclosed net of GST. Accordingly, the revenue from operations and excise duty expenses for the quarter and six months ended September 30, 2017 are not comparable with the previous periods presented in the results.
- 4. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 7, 2017 and November 8, 2017. The statutory auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Place: New Delhi

Date: November 8, 2017

Dhruv M. Sawhney Chairman & Managing Director



Plot No. 68,

Okhla Industrial Aress, Phase-III,

New Delhi-110020

Phone : +91-11-4620 8888 f mail : delh@sskuvin.com Website: www.sskmi n.com

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON UNAUDITED CONSOLIDATED FINANCIAL RESULTS

Τo

The Board of Directors of Triveni Engineering & Industries Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results of Triversi Engineering & Industries Limited ("the Company") comprising its subsidiaries (together referred to as 'the Group') and its associates, for the quarter and six months ended September 30, 2017 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No CIR/CFD/FAC/62/2016 date July 5, 2016.
- 2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- 3. The Statement includes the Financial Results of the following entities:

Subsidiaries:

- a. Triveni Engineering Limited
- b. Triveni Energy Systems Limited
- c. Triveni Entertainment Limited
- d. Triveni Sugar Limited
- e. Triveni Industries Limited
- f. Svastida Projects Limited

Associates:

- a. Triveni Turbine Limited
- b. Aqwise-Wise Water Technologies Limited
- 4. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.



- 5. We did not review the financial statements/ financial information of six subsidiaries included in the Statement, whose financial statements/ financial information reflect total assets of Rs. 1,463 Lakhs as at September 30, 2017, total revenue (including other income) of Rs. 1.17 Lakhs and Rs. 2.29 Lakhs for the quarter and six months ended September 30, 2017 respectively. The Statement also includes the Group's share of net profit (before other comprehensive income) of Rs. 494 Lakhs and other comprehensive income of Rs. (-) 28 Lakhs for the quarter ended September 30, 2017 and net profit (before other comprehensive income of Rs. (-) 22 Lakhs for the six months ended September 30, 2017, in respect of two associates. The financial statements of the above mentioned subsidiaries and associates are unaudited and accordingly, our review report on the Statement in so far as it relates to the amounts included in respect of above mentioned companies is based solely on the unaudited financial statements/ financial information which have been furnished to us. Our review report is not modified in respect of this matter.
- 6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with the applicable. Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements). Regulations, 2015 as modified by Circular No CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 7. The consolidated financial results of the Company for the quarter and six months ended September 30, 2016 and quarter ended June 30, 2017 included in the Statement were reviewed by the predecessor auditor who issued their unmodified review reports dated November 28, 2016 and August 10, 2017 respectively. The audited financial results of the Company for the year ended March 31, 2017 included in the Statement, was audited by the predecessor auditor, who issued their unmodified audit report dated May 20, 2017. Our review report is not modified in respect of this matter.

ARI MEX

NEW DELHI

For S S Kothari Mehta & Co. Chartered Accountants ICAI Registration No. 000756N

Yogesh K Gupta

Partner

Membership No. 093214

Place: New Delhi Dated: 08/11/2017

Regd. Office: Deoband, Distt.Saharanpur, Uttar Pradesh 247 554
Corp.Office: 8th Floor, Express Trade Towers, 15-16, Sector-16A, Noida, U.P - 201 301
CIN: L15421UP1932PLC022174

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2017

(8 in lakhs, except per share data)

(7 in lakhs, except per share						t har snare data
Particulars -		3 Months Ended 6 Months Ended				Year Unded
Taracuan	30-Sep-17 (Unaudited)	30-Jun-17 (Unaudited)	30-Sep-16 (Unaudited)	30-Sep-17 (Unaudited)	30-Sep-16 (Unaudited)	31-Mar-17 (Audited)
1 Revenue from operations (refer note 3)	1,06,075	84,429	67,551	1,90,504	1,30,568	2,96,687
2 Other Income	251	239	579	490	1,29 6	2,713
Total income	1,06,326	84,668	68,130	1,90,994	1,31,864	2,99,400
3 Expenses						
(a) Cost of materials consumed	3,683	17,374	1,063	21,057	6,36-2	2,06,446
(b) Purchases of stock-in-trade	243	366	239	609	577	1,537
 (c) Changes in inventories of finished goods, stock-in-trade and work-in- progress 	80,944	43,487	45,607	1,24,431	85,187	(23,951)
(d) Excise duty on sale of goods (refer note 3)	-	4,168	3,424	4,168	6,355	14,232
(e) Employee benefits expense	4,570	4,461	4,950	9,031	8,82.1	18,771
(f) Finance costs	2,077	3,679	3,183	5,756	7,11.6	12,656
(g) Depreciation and amortisation expense	1,378	1,374	1,376	2,752	2,693	5,721
(h) Off-season expenses (net) (refer note 2)	(5,935)	(4,505)	(6,191)	(10,440)	(10,876)	N
(i) Other expenses	5,791	6,122	6,171	11,913	11,626	27,497
Total expenses	92,751	76,526	59,822	1,69,277	1,17,861	2,62,909
4 Profit from continuing operations before share of profit of associates, exceptional items and tax	13,575	8,142	8,308	21,717	14,003	36,491
5 Share of profit of associates	494	236	649	730	1,193	2,268
6 Profit from continuing operations before exceptional Items and tax	14,069	8,378	8,957	22,447	15,196	38,759
7 Exceptional items (net) - Income/(expense)	-	-		_	-	(8,547
8 Profit from continuing operations before tax	14,069	8,378	8,957	22,447	15,196	30,212
9 Tax expense						
(a) Current tax	3,049	1,768	-	4,817	-	2,337
(b) Deferred tax	958	556	2,165	1,514	3,581	2,580
Total tax expense	4,007	2,324	2,165	6,331	3,581	4,917
10 Profit from continuing operations after tax	10,062	6,054	6,792	16,116	11,615	25,295
11 Profit/(loss) from discontinued operations	-	1e	-	-	-	
12. Tax expense of discontinued operations	-	-	-		-	
13 Profit/(loss) from discontinued operations (after tax)	-	_	_	-		-
14 Profit for the period	10,062	6,054	6,792	16,116	11,615	25,295
Profit for the period attributable to:						***************************************
(i) Owners of the Company	10,062	6,054	6,792	16,116	11,615	25,295
(ii) Non-controlling interests	-				-	
15 Other comprehensive income						
A (i) Items that will not be reclassified to profit or loss	-		24	-	56	(714)
A (ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	~	-	-	(237
B (i) Items that will be reclassified to profit or loss	(28)	6	~	(22)	•	(2
B (ii) Income tax relating to items that will be reclassified to profit or loss	-	-		-	-	
Other comprehensive income for the period, not of tax	(28)	6	24	(22)	56	(479)
Other comprehensive income for the period, net of tax attributable to:						
(i) Owners of the Company	(28)	6	24	(22)	56	(479)
(ii) Non-controlling interests		*	•			
16 Total comprehensive income for the period	10,034	6,060	6,816	16,094	11,671	24,816
Total comprehensive income for the period attributable to:						
(i) Owners of the Company	10,034	6,060	6,816	16,094	11,671	24,816
(ii) Non-controlling interests			-			
17 Paid up Equity Share Capital (face value ₹ 1/-)	2,579	2,579	2,579	2,579	2,579	2,579
18 Other Equity						80,959
19 Earnings per share of ₹1/- each (not annualised)						
(a) Basic (in ?)	3.90	2.35	2.63	6,25	4.50	9,81
(b) Diluted (in ?)	3.90	2.35	2.63	6.25	4,50	9.81

See accompanying notes to the consolidated financial results



Consolidated Segment wise Revenue, Results, Assets and Liabilities

(Y in lakhs)

							(V in laklis)
	Particulars D	80-50p-17	Months Ended 30-June17 (Unaudited)	30/Sep-16	6 Month 30-Sep-17 (Unaudiled)	s Ended 30-Sep-16 (Unaudifed)	¥ear Brided □ 201-Mar-17 (Audited)
1 Segi	nent Revenue						/*************************************
(a)	Sugar Businesses						
	Sugar	97,556	75,906	58,016	1,73,462	1,12,138	2,61,079
	Co-Generation	195	3,610	225	3,805	1,335	18,261
	Distillery	1,680 99,431	4,201 83,717	4,345 62,586	5,881 1,83,148	9,160 1,22,633	16,796 2,96,136
(b)	Engineering Businesses	22/16/1	0.5,717	00 در ۲۰	1,03,140	1,22,033	4,70,100
, ,	Gears	2,792	1,391	1,668	4,183	3,422	9,216
	Water	3,852	3,489	3,776	7,341	7,627	18,123
		6,644	4,880	5,444	11,524	11,049	27,339
(c)	Others	1,798	1,307	1,273	3,105	2,481	5,618
Total	Segment revenue	1,07,873	89,904	69,303	1,97,777	1,36,163	3,29,093
	Inter segment revenue	1,798	5,475	1,752	7,273	5,595	32,406
Total	Revenue from operations	1,06,075	84,429	67,551	1,90,504	1,30,568	2,96,687
2 Segar	ient Results						
(a)	Sugar Businesses					İ	
	Sugar	15,546	10,545	9,861	26,091	16,748	36,492
	Co-Generation	124	1,370	170	1,494	734	6,942
	Distillery	(361)	240	749	(121)	2,044	4,657
(b)	Englyspeling Bushages	15,309	12,155	10,780	27,464	19,526	48,091
(0)	lingincering Businesses Gears	602	94	269	696	449	1,802
	Water	(839)	(329)	117	(1,168)	111	(275
		(237)	(235)	386	(472)	460	1,527
(c)	Others	23	(16)	1	7	6	31
Total	Segment results	15,095	11,904	11,167	26,999	19,992	49,649
Less:		<u> </u>					
(i)	Pinance costs	2,077	3,679	3,183	5,756	7,116	12,656
(ii)	Exceptional items (net) - (income)/expense		-	-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	4 400	8,547
(iii) (lv)	Share of (profit)/loss of associates Other unallocable expenditure net of unallocable income	(494) (557)	(236) 83	(649) (324)	(730) (474)	(1,193) (1,127)	(2,268
	Profit before tax	14,069	8,378	8,957	22,447	15,196	30,212
	ent Assets					1	
(a)	Sugar Businesses	4 04 404	4 == ===				
	Sugar	1,01,482	1,72,378	1,32,949	1,01,482	1,32,949	2,25,999
	Co-Generation Distillery	14,972 12,133	14,471 16,225	17,697 14,166	14,972 12,133	17,697 14,166	17,940 17,027
		1,28,587	2,03,074	1,64,812	1,28,587	1,64,812	2,60,960
(ს)	Engineering Businesses			· · · · · · · · · · · · · · · · · · ·			
	Gears	11,464	11,532	11,944	11,464	11,944	12,297
	Water	21,891	21,609	20,505	21,891	20,505	21,590
		33,355	33,141	32,449	33,355	32,449	33,882
(c)	Others	2,086	2,185	2,453	2,086	2,453	2,383
	Segment Assets	1,64,028	2,38,400	1,99,714	1,64,028	1,99,714	2,97,231
	Unallocable assets	16,924		2 14 321	16,924	2 14,607	13,530
1 0131	Assets	1,80,952	2,52,376	2,14,321	1,80,952	2,14,321	3,10,761
4 Segm	ent Liabilitics			[
(a)	Sugar Businesses						
	Sugar	10,252	9,368	17,522	10,252		36,133
	Co-Generation	347	293	1,264	347		350
	Distillery	931		1,134 19,920			979 37,461
(b)	Engineering Businesses	11,000	10,027	19,920	11,030	15//20	1 07,400
ι-/	Gears	1,990	1,871	1,770	1,990	1,770	1,86
	Water	9,972	9,425	8,299	9,972	8,299	10,02
		11,962	11,296	10,069	11,962	10,069	11,88
(c)	Others	1,699	1,843	2,153	1,699	2,153	1,96
Total	Segment Liabilities	25,191	23,166	32,142			
	Unallocable liabilities	56,905		1,12,108			
Total	Liabilities	82,096	1,62,778	1,44,250	82,096	1,44,250	2,27,223

Consolidated Statement of Assets and Liabilities

(**%** in lakhs)

		(Kin lakns)
Particulare	As at 30-Sep-17 (Unaudited)	As at 31-Mar-17 (Audited)
ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	82,269	84,580
(b) Capital work-in-progress	1,800	211
(c) Investment property	1,170	1,170
(d) Other intangible assets	58	82
(e) Investments accounted for using equity method	10,543	10,376
(f) Financial assets	i	
(i) Investments	50 9	488
(ii) Trade receivables	67	82
(iii) Loans	4	7
(iv) Other financial assets	948	925
(g) Other non-current assets	3,905	3,564
	1,01,273	1,01,485
2 Current assets		
(a) Inventories	32,343	1,67,482
(b) Financial assets		
(i) Trade receivables	26,368	27,709
(ii) Cash and cash equivalents	332	657
(iii) Bank balance other than (ii) above	67	85
(iv) Loans	34	39
(v) Other financial assets	162	324
(c) Other current assets	20,373	12,980
	79,679	2,09,276
TOTAL-ASSETS	1,80,952	3/10/761
YEAR INDIAN A NAVE A NAVE AND A NAVE AND AND A DESCRIPTION OF THE PROPERTY OF		
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,579	2,579
(b) Other equity	96,277	80,959
Equity attributable to owners of the Company	98,856	83,538
Non-controlling interests		
Y L. B. M. C.	98,856	83,538
Liabilities		
1 Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	8,589	27,536
(ii) Other financial liabilities		31
(b) Provisions	4,044	3,863
(c) Deferred tax liabilities (net)	3,856	2,342
(d) Other non-current liabilities	68	251
0.00	16,557	34,023
2 Current liabilities		
(a) Financial liabilities		
(i) Borrowings	23,044	1,24,210
(ii) Trade payables	10,059	25,659
(iii) Other financial liabilities	20,384	24,746
(b) Other current liabilities	8,719	16,988
I (a) Macriniana		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(c) Provisions	1,664	1,332
(d) Current tax liabilities (net)	1,669	265
l	\$	1



Notes to the Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2017

- 1. In view of the seasonality of the Sugar Business, the performance results may vary from quarter to quarter.
- 2. For the purpose of half yearly financial results, off-season expenses of sugar and cogeneration units have been deferred for inclusion in the cost of production of the relevant products to be produced in the remaining part of the year.
- 3. Post the applicability of Goods and Service Tax (GST) with effect from July 1, 2017, revenue from operations are disclosed net of GST. Accordingly, the revenue from operations and excise duty expenses for the quarter and six months ended September 30, 2017 are not comparable with the previous periods presented in the results.
- 4. The unaudited standalone results of the Company are available on the Company's website www.trivenigroup.com, website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under:

(₹ in lakhs) **Particulars** 3 Months Ended 6 Months Ended Year Ended 30-Sep-17 30-Tun-17 30-Sep-16 30-Sep-16 30-Sep-17 31-Mar-17 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) Revenue from 2,96,687 1,06,075 84,429 67,551 1,90,504 1,30,568 operations Profit before tax 28,272 14,116 8,143 22,259 14,328 8,632 Profit after tax 23,356 10,109 5,819 6,467 15,928 10,747 Total 22,907 10,109 5,819 6,493 15,928 10,805 comprehensive income

5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 7, 2017 and November 8, 2017. The statutory auditors have carried out a limited review of the above financial results.

For Triveni Engineering & Industries Limited

Place: New Delhi

Date: November 8, 2017

Dhruv M. Sawhney Chairman & Managing Director

Regd. Office: Deoband, Distt. Saharanpur, Uttar Pradesh 247 554

Corp.Office: 8th Floor, Express Trade Towers, 15-16, Sector-16A, Nolda, U.P - 201 301

Website: www.trlvenigroup.com CIN: L15421UP1932PLC022174

(In lakhs, except per share data)

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2017

Particulara		3 Months Ended		6 Months Ended	
	30-Sep-17			30-Sep-16	31-Mar-17
	Unaudited	Unaudited	Unnudited	Unaudited	Audited
otal Income from Operations	106075	67551	190504	130568	296687
let Profit/(Loss) for the year before Tax and Exceptional Items	14069	8957	22447	15196	38759
let Profit/(Loss) for the year before Tax (after Exceptional Items)	14069	8957	22447	15196	30212
let Profit/(Loss) for the period after Tax (after Exceptional Items, minority Interest and share of Profit/(Loss) of associates)	10062	6792	16116	11615	25295
otal Comprehensive income	10034	6816	16094	11671	24816
quity Share Capital	2579	2579	2579	2579	2579
ther Equity		""		*"	80959
Earnings per share (before Extraordinary Items) of ₹ 1/- each (not annualised)					
(a) Basic (in ₹)	3.90	2.63	6.25	4.50	9.81
(b) Diluted (in で)	3.90	2.63	6,25	4.50	9.81
			1		

Notes:

Summarised Standalone Unaudited Financial Performance of the Company is as under:

Particulars Particulars	3 Month	s Ended	6 Mont	is Ended	Year Ended
	30-Sep-17 Unaudited			30-Sep-16 Unaudited	AND THE RESERVE OF THE PARTY OF
Total Income from Operations	106075	67551	190504	130568	296687
Profit/(Loss) before tax	14116	8632	22259	14328	28272
Profit/(Loss) after tax	10109	6467	15928	10747	23356
Total Comprehensive Income	10109	6493	15928	10805	22907

- The above is an extract of the detailed format of Financial Results for the Quarter and Half Year Ended September 30,2017 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results for the Quarter and Half Year Ended September 30, 2017 are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.trivenigroup.com.
- 3. Post the applicability of Goods and Service Tax (GST) with effect from July 1, 2017, revenue from operations are disclosed net of GST. Accordingly, the revenue from operations and excise duty expenses for the quarter and six months ended September 30, 2017 are not comparable with the previous periods presented in the results.

Place: New Delhi

Date: November 8, 2017

for TRIVENI ENGINEERING & INDUSTRIES LTD

Dhruv M.Sawhney Chairman & Managing Director